



*Research article*

## A theta-scheme approximation of basic reproduction number for an age-structured epidemic system in a finite horizon

Wenjuan Guo<sup>1</sup>, Ming Ye<sup>2</sup>, Xining Li<sup>1,\*</sup>, Anke Meyer-Baese<sup>3</sup> and Qimin Zhang<sup>1</sup>

<sup>1</sup> School of Mathematics and Statistics, Ningxia University, Yinchuan, 750021, P.R. China

<sup>2</sup> Department of Earth, Ocean, and Atmospheric Science and Department of Scientific Computing, Florida State University, Tallahassee, FL 32306, United States

<sup>3</sup> Department of Scientific Computing, Florida State University, Tallahassee, FL 32306-4120, United States

\* **Correspondence:** Email: zhangqimin@nxu.edu.cn; Tel: +86-139-9521-2327.

**Abstract:** This paper focuses on numerical approximation of the basic reproduction number  $\mathcal{R}_0$ , which is the threshold defined by the spectral radius of the next-generation operator in epidemiology. Generally speaking,  $\mathcal{R}_0$  cannot be explicitly calculated for most age-structured epidemic systems. In this paper, for a deterministic age-structured epidemic system and its stochastic version, we discretize a linear operator produced by the infective population with a theta scheme in a finite horizon, which transforms the abstract problem into the problem of solving the positive dominant eigenvalue of the next-generation matrix. This leads to a corresponding threshold  $\mathcal{R}_{0,n}$ . Using the spectral approximation theory, we obtain that  $\mathcal{R}_{0,n} \rightarrow \mathcal{R}_0$  as  $n \rightarrow +\infty$ . Some numerical simulations are provided to certify the theoretical results.

**Keywords:** Numerical approximation; basic reproduction number; age-structure epidemic system; spectral radius; theta scheme

### 1. Introduction

Many classical SIS (Susceptible-Infective-Susceptible) and SIRS (Susceptible-Infective-Recovered-Susceptible) models have been developed to study disease outbreaks [1–5]. Since certain diseases (e.g., childhood diseases) are age dependent, age-structured epidemic models have attracted the attention of many scholars [6–11]. In [6], Busenberg found that a sharp threshold (defined by the spectral radius of a positive linear operator) exists and can determine the global behavior of an age-structured epidemic model. In [7], Cao investigated the existence and global stability of all equilibria for an age-structured epidemic model with imperfect vaccination and relapse. It was found

that, if the threshold is less than 1, the disease-free equilibrium is globally and asymptotically stable; if the threshold is greater than 1, the endemic equilibrium is globally stable. In reference [9], by discretizing the multigroup model, the authors transformed a PDE (Partial Differential Equations) system into an ODE (Ordinary Differential Equations) system, and proved that the global asymptotic stability of each equilibrium of the discretized system is completely determined by threshold  $R_0$ . The threshold is defined as the basic reproduction number, which denotes the expected value of secondary cases produced by infective individuals during the entire infectious period when the entire population are susceptible [12].

As the threshold that controls disease outbreaks,  $R_0$  plays an extremely important role in assessing disease transmission trend and in reducing disease burden. However, for most age-structured epidemic equations such as the system in [13], the basic reproduction number,  $R_0 = \int_0^{a^+} k(\sigma) e^{-\int_0^\sigma \mu(\eta) d\eta} \frac{1}{\gamma} (1 - e^{-\gamma\sigma}) d\sigma \int_{\mathbb{R}} \tilde{P}(\omega) d\omega$ , is merely a theoretical expression of the next generation operator, and is always difficult to calculate. It is a common practice to use numerical approaches to approximate the threshold value [10,14]. Since many widely used epidemic models do not satisfy the global Lipschitz coefficients required for using the explicit Euler-Maruyama (EM) scheme, we propose the semi-implicit theta-scheme [15, 16], which is known as the backward EM when  $\theta = 1$ , to approximate the exact basic reproduction number. We also estimate the approximate error of the exact basic reproduction number and the numerical threshold.

The novelty of this paper is that we use the theta scheme to discrete the linear operator produced by the infective population in a finite dimensional horizon, so that we can find out the spectral radius, which is the positive dominant eigenvalue of a nonnegative irreducible matrix defined by the next-generation operator. Subsequently, based on the spectral approximation theory [17], we obtain the threshold that converges to the exact basic reproduction number under a relatively weak condition (i.e., the compactness of the next-generation operator needs to be satisfied). These results are expected to be useful for studying infectious diseases.

The rest of this paper is organized as follows: in Section 2, the theta scheme is constructed based on the operator theory, and the scheme yields the numerical approximation of the basic reproduction number for a deterministic and a stochastic age-structure epidemic system. Section 3 presented several numerical simulations to illustrate the theoretical results. Concluding remarks are given in Section 4.

## 2. Numerical approximation for the basic reproduction number

### 2.1. Theta scheme approximation for the deterministic age-structured SIRS system

In this section, we first present the age-structured SIRS epidemic model developed by [11],

$$\begin{cases} \left( \frac{\partial}{\partial t} + \frac{\partial}{\partial a} \right) S(t, a) = -\mu(a)S(t, a) - \lambda(a, t)S(t, a) + \gamma(a)R(t, a), \\ \left( \frac{\partial}{\partial t} + \frac{\partial}{\partial a} \right) I(t, a) = \lambda(a, t)S(t, a) - (\mu(a) + \nu(a) + \delta(a))I(t, a), \\ \left( \frac{\partial}{\partial t} + \frac{\partial}{\partial a} \right) R(t, a) = \nu(a)I(t, a) - (\mu(a) + \gamma(a))R(t, a), \\ S(t, 0) = \Lambda, \quad t \in [0, +\infty), \quad S(0, a) = S_0(a), \quad a \in (0, A) \\ I(t, 0) = 0, \quad t \in [0, +\infty), \quad I(0, a) = I_0(a), \quad a \in (0, A) \\ R(t, 0) = 0, \quad t \in [0, +\infty), \quad R(0, a) = R_0(a), \quad a \in (0, A) \end{cases} \quad (2.1)$$

where  $S(t, a)$ ,  $I(t, a)$  and  $R(t, a)$  denote the density of susceptible, infective and recovered individuals of age  $a$  at time  $t$ , respectively. Define the force of infectious  $\lambda(a, t)$  by

$$\lambda(a, t) = \int_0^A \beta(a, \varrho) I(\varrho, t) d\varrho.$$

The condition  $S(t, 0) = \Lambda$  means that the newborns are all susceptible,  $\Lambda$  is the recruitment rate of the population.  $S_0(a)$ ,  $I_0(a)$  and  $R_0(a) \in L^1(0, A)$  for  $\forall a \in [0, A]$ . All parameters are positive and their meanings are shown in Table 1.

**Table 1.** Meanings of all parameters.

| Parameters          | Meanings   |
|---------------------|--|
| $\mu(a)$            | the natural mortality of the population  |
| $\beta(a, \varrho)$ | the age-dependent transmission coefficient   |
| $\gamma(a)$         | the rate of removed individuals who lose immunity returning to the susceptible class |
| $A$                 | the maximum age  |
| $\nu(a)$            | the natural recovery rate of the infective individuals                               |
| $\delta(a)$         | the disease inducing death rate  |

Let us consider system (2.1) on the Banach space  $X := L^1(0, A) \times L^1(0, A) \times L^1(0, A)$ . Let  $T$  be a linear operator defined by

$$T\varphi(a) := \begin{bmatrix} T_1\varphi_1(a) \\ T_2\varphi_2(a) \\ T_3\varphi_3(a) \end{bmatrix} = \begin{bmatrix} -\frac{d\varphi_1(a)}{da} - \mu(a)\varphi_1(a) - \lambda(a, t)\varphi_1(a) \\ -\frac{d\varphi_2(a)}{da} - (\mu(a) + \nu(a) + \delta(a))\varphi_2(a) \\ -\frac{d\varphi_3(a)}{da} - (\mu(a) + \gamma(a))\varphi_3(a) \end{bmatrix}, \quad (2.2)$$

$\varphi(a) = (\varphi_1(a), \varphi_2(a), \varphi_3(a))^T \in D(T)$ , where the domain  $D(T)$  is given as

$$D(T) := \{\varphi \in X : \varphi_i \text{ is absolutely continuous on } [0, A], \frac{d}{da}\varphi_i \in X \text{ and } \varphi(0) = (0, 0, 0)^T\}.$$

The disease-free equilibrium of model (2.1) is  $E = (E^0(a), 0, E^r(a))$ , where  $E^r(a) = e^{-\int_0^a (\mu(\eta) + \gamma(\eta)) d\eta}$ , and  $E^0(a) = \gamma(a)E^r(a) \int_0^a e^{-\int_0^\varrho \mu(\eta) d\eta} d\varrho$  is the density of the susceptible population at age  $a$  in the disease-free state. Then we define a nonlinear operator  $F : X \rightarrow X$  by

$$F\varphi(a) := \begin{bmatrix} F_1\varphi_1(a) \\ F_2\varphi_2(a) \\ F_3\varphi_3(a) \end{bmatrix} = \begin{bmatrix} \gamma(a)\varphi_3(a) \\ E^0(a) \int_0^A \beta(a, \varrho)\varphi_2(\varrho) d\varrho \\ \nu(a)\varphi_2(a) \end{bmatrix}. \quad (2.3)$$

Let  $u(t) = (S(t, \cdot), I(t, \cdot), R(t, \cdot))^T$ , together with (2.2) and (2.3), system (2.1) has been rewritten as the following abstract Cauchy problem

$$\frac{d}{dt}u(t) = Tu(t) + Fu(t), \quad u(0) = u_0 \in X. \quad (2.4)$$

Next, we mainly consider the second equation of (2.1). By simple calculation, the positive inverse  $(-T_2)^{-1}$  is defined as follows

$$(-T_2)^{-1}\varphi_2(a) := \int_0^a e^{-\int_0^a (\mu(\eta)+\nu(\eta)+\delta(\eta))d\eta} \varphi_2(\varrho) d\varrho, \quad \varphi_2 \in Y := L^1(0, A).$$

Then, according to [11], we can give the next generation operator  $\mathcal{K}$  by

$$\mathcal{K}\varphi_2(a) := F_2(-T_2)^{-1}\varphi_2(a) = E^0(a) \int_0^A \beta(a, \varrho) \int_0^{\varrho} e^{-\int_0^{\varrho} (\mu(\eta)+\nu(\eta)+\delta(\eta))d\eta} \varphi_2(\rho) d\rho d\varrho.$$

Based on the definition in [12], the basic reproduction number  $\mathcal{R}_0$  is defined as  $r(\mathcal{K})$ , where  $r(\mathcal{K})$  is the spectral radius of the operator  $\mathcal{K}$ .

Since the form of  $r(\mathcal{K})$  is abstract, we can not calculate  $\mathcal{R}_0$  explicitly. To avoid misunderstanding, we let  $B = T_2, G = F_2, \varphi_2 = \hbar \in D(B)$ ,

$$D(B) := \{\hbar \in Y : \hbar \text{ is absolutely continuous on } [0, A], \frac{d}{da}\hbar \in Y \text{ and } \hbar(0) = 0\}.$$

Hence, we discretize the following system

$$\frac{d}{dt}I(t) = BI(t) + GI(t), \quad I(0) = I_0 \in Y \quad (2.5)$$

into a system of ordinary differential equations in  $Y_n := \mathbb{R}^n, n \in \mathbb{N}$ . Let  $\Delta a = A/n, a_k := k\Delta a, \beta_{kj} := \beta(a_k, a_j), \mu_k := \mu(a_k), \nu_k := \nu(a_k)$  and  $\delta_k := \delta(a_k), k = 0, 1, \dots, n, j = 1, 2, \dots, n$ . Then the abstract Cauchy system (2.5) is discretized as

$$\frac{d}{dt}I(t) = B_n I(t) + G_n I(t), \quad I(0) = I_0 \in Y_n, \quad (2.6)$$

where  $I(t)$  and  $I_0$  are  $n$ -column vectors,  $B_n$  and  $G_n$  are  $n$ -square matrices with the following form

$$B_n := \begin{bmatrix} -\theta M_1 - \frac{1}{\Delta a} & 0 & \cdots & 0 \\ \frac{1}{\Delta a} - (1 - \theta)M_1 & -\theta M_2 - \frac{1}{\Delta a} & \cdots & 0 \\ \vdots & \ddots & \ddots & \vdots \\ 0 & \cdots & \frac{1}{\Delta a} - (1 - \theta)M_{n-1} & -\theta M_n - \frac{1}{\Delta a} \end{bmatrix}_{n \times n},$$

$$G_n := \begin{bmatrix} N_0[(1 - \theta)\beta_{01} + \theta\beta_{11}]\Delta a & N_0[(1 - \theta)\beta_{02} + \theta\beta_{12}]\Delta a & \cdots & N_0[(1 - \theta)\beta_{0n} + \theta\beta_{1n}]\Delta a \\ N_1[(1 - \theta)\beta_{11} + \theta\beta_{21}]\Delta a & N_1[(1 - \theta)\beta_{12} + \theta\beta_{22}]\Delta a & \cdots & N_1[(1 - \theta)\beta_{1n} + \theta\beta_{2n}]\Delta a \\ \vdots & \vdots & \ddots & \vdots \\ N_{n-1}[(1 - \theta)\beta_{n-1,1} + \theta\beta_{n1}]\Delta a & N_{n-1}[(1 - \theta)\beta_{n-1,2} + \theta\beta_{n2}]\Delta a & \cdots & N_{n-1}[(1 - \theta)\beta_{n-1,n} + \theta\beta_{nn}]\Delta a \end{bmatrix},$$

where  $M_i = \mu_i + \nu_i + \delta_i (i = 1, \dots, n), N_i = (1 - \theta)E_i^0 + \theta E_{i+1}^0 (i = 0, \dots, n - 1)$ . The additional parameter  $\theta \in [0, 1]$  allows us to control the implicitness of the numerical scheme [16], for technical reasons we always require  $\theta \geq \frac{1}{2}$ . Here we denote the next generation matrix  $\mathcal{K}_n := G_n(-B_n)^{-1}, \mathcal{R}_{0,n} := r(\mathcal{K}_n)$  is the threshold corresponding to  $\mathcal{R}_0$ , and  $\mathcal{R}_{0,n}$  can be analyzed in a finite horizon. Since  $-B_n$  is a nonsingular M-matrix, and  $(-B_n)^{-1}$  is positive. Hence, from the Perron-Frobenius theorem [18], we know that  $r(\mathcal{K}_n)$  is the positive dominant eigenvalue with algebraic multiplicity 1.

We give two bounded linear operators  $\mathcal{P} : Y \rightarrow Y_n$  and  $\mathcal{J} : Y_n \rightarrow Y$  as follows

$$\begin{cases} (\mathcal{P}_n \bar{h})_k := \frac{1}{\Delta a} \int_{a_k}^{a_{k+1}} \bar{h}(a) da, & k = 0, 1, \dots, n-1, \quad \bar{h} \in Y, \\ (\mathcal{J}_n \psi)(a) := \sum_{k=0}^{n-1} \psi_k \chi_{(a_k, a_{k+1}]}(a), & \psi = (\psi_1, \psi_2, \dots, \psi_n)^\top \in Y_n, \end{cases} \quad (2.7)$$

where  $k$  is the  $k$ th entry of a vector,  $\top$  is the transpose of matrix  $\psi$ , and  $\chi_{(a_k, a_{k+1}]}(a)$  is the indicator function which implies that

$$\chi_{(a_k, a_{k+1}]}(a) = \begin{cases} 1, & a \in (a_k, a_{k+1}], \\ 0, & a \notin (a_k, a_{k+1}]. \end{cases}$$

From Section 4.1 in [19], we know that for all  $n \in \mathbb{N}$ ,  $\|\mathcal{P}_n\| \leq 1$  and  $\|\mathcal{J}_n\| \leq 1$ . We denote  $\|\cdot\|_{Y_n}$  is the norm in  $Y_n$ , and

$$\|\psi\|_{Y_n} := \Delta a \sum_{k=0}^{n-1} |\psi_k|, \quad \psi = (\psi_1, \psi_2, \dots, \psi_n)^\top \in Y_n. \quad (2.8)$$

Next, we apply the spectral approximation theory to present the convergence theorem of the basic reproduction number.

**Theorem 2.1.** *Assuming that  $\mathcal{K}$  is compact, if for any  $\bar{h} \in Y$ ,  $\lim_{n \rightarrow +\infty} \|\mathcal{J}_n \mathcal{K}_n \mathcal{P}_n \bar{h} - \mathcal{K} \bar{h}\|_Y = 0$ , then  $\mathcal{R}_{0,n} \rightarrow \mathcal{R}_0$  as  $n \rightarrow +\infty$ , preserving algebraic multiplicity 1.*

*Proof.* It is easy to see  $\mathcal{K}$  is strictly positive and irreducible, then from Theorem 3 in [20] and the Krein-Rutman theorem in [21], yield that  $\mathcal{R}_0 = r(\mathcal{K}) > 0$  is the maximum eigenvalue of operator  $\mathcal{K}$ . By a simple calculation, the inverse matrix of  $-B_n$  is shown as follows

$$(-B_n)^{-1} = \begin{bmatrix} \frac{1}{\theta M_1 + \frac{1}{\Delta a}} & 0 & \cdots & 0 \\ \frac{(-1)^3 ((1-\theta)M_1 - \frac{1}{\Delta a})}{(\theta M_1 + \frac{1}{\Delta a})(\theta M_2 + \frac{1}{\Delta a})} & \frac{1}{\theta M_2 + \frac{1}{\Delta a}} & \cdots & 0 \\ \vdots & \vdots & \ddots & \vdots \\ \frac{(-1)^{n+1} \prod_{i=1}^{n-1} ((1-\theta)M_i - \frac{1}{\Delta a})}{\prod_{k=1}^n (\theta M_k + \frac{1}{\Delta a})} & \frac{\prod_{i=2}^{n-1} (\frac{1}{\Delta a} - (1-\theta)M_i)}{\prod_{k=2}^n (\theta M_k + \frac{1}{\Delta a})} & \cdots & \frac{1}{\theta M_n + \frac{1}{\Delta a}} \end{bmatrix}, \quad (2.9)$$

then we have

$$\|\mathcal{K}_n \psi\|_{Y_n} = \|G_n (-B_n)^{-1} \psi\|_{Y_n} \leq \Delta a \sum_{k=0}^{n-1} \frac{\bar{E}^0 \bar{\beta} \Delta a}{\theta(\underline{\mu} + \underline{\nu} + \underline{\delta})} \sum_{k=0}^{n-1} |\psi_k| = \frac{A \bar{E}^0 \bar{\beta}}{\theta(\underline{\mu} + \underline{\nu} + \underline{\delta})} \|\psi\|_{Y_n}, \quad \theta \in [\frac{1}{2}, 1],$$

where  $\bar{E}^0$  and  $\bar{\beta}$  denote the upper bounds of  $E^0$  and  $\beta$ , respectively.  $\underline{\mu}$ ,  $\underline{\nu}$  and  $\underline{\delta}$  denote the lower bounds of  $\mu$ ,  $\nu$  and  $\delta$ , respectively. They are both finite positive.

In addition, we give the following assumption to make that  $\mathcal{K}$  is compact.

**Assumption 2.1.** *For any  $h > 0$ ,*

$$\lim_{h \rightarrow 0} \int_0^A |E^0(a+h)\beta(a+h, \varrho) - E^0(a)\beta(a, \varrho)| da = 0 \quad \text{uniformly for } \varrho \in \mathbb{R}, \quad (2.10)$$

where  $E^0 \beta$  is extended by  $E^0(a)\beta(a, \varrho) = 0$  for any  $a, \varrho \in (-\infty, 0) \cup (A, \infty)$ .

The above assumption implies that the operator  $\mathcal{K}$  keep the compactness [11, Assumption 4.4]. In order to prove  $\mathcal{J}_n \mathcal{K}_n \mathcal{P}_n$  converges to  $\mathcal{K}$  point by point, we provide the following lemma.

**Lemma 2.1.** For all  $\tilde{h} \in Y$ ,  $\lim_{n \rightarrow +\infty} \|\mathcal{J}_n \mathcal{K}_n \mathcal{P}_n \tilde{h} - \mathcal{K} \tilde{h}\|_Y = 0$ .

*Proof.* For any  $\tilde{h} \in Y$ , we obtain

$$\begin{aligned} \|\mathcal{J}_n \mathcal{K}_n \mathcal{P}_n \tilde{h} - \mathcal{K} \tilde{h}\|_Y &= \|\mathcal{J}_n G_n (-B_n)^{-1} \mathcal{P}_n \tilde{h} - G(-B)^{-1} \tilde{h}\|_Y \\ &\leq \|\mathcal{J}_n G_n (-B_n)^{-1} \mathcal{P}_n \tilde{h} - \mathcal{J}_n G_n \mathcal{P}_n (-B)^{-1} \tilde{h}\|_Y + \|\mathcal{J}_n G_n \mathcal{P}_n (-B)^{-1} \tilde{h} - G(-B)^{-1} \tilde{h}\|_Y \\ &\leq \|\mathcal{J}_n\| \|G_n\| \|(-B_n)^{-1} \mathcal{P}_n \tilde{h} - \mathcal{P}_n (-B)^{-1} \tilde{h}\|_{Y_n} + \|\mathcal{J}_n G_n \mathcal{P}_n (-B)^{-1} \tilde{h} - G(-B)^{-1} \tilde{h}\|_Y \\ &\leq L \|(-B_n)^{-1} \mathcal{P}_n \tilde{h} - \mathcal{P}_n (-B)^{-1} \tilde{h}\|_{Y_n} + \|\mathcal{J}_n G_n \mathcal{P}_n (-B)^{-1} \tilde{h} - G(-B)^{-1} \tilde{h}\|_Y. \end{aligned} \quad (2.11)$$

Since  $\|\mathcal{J}_n\| \leq 1$ , and for any  $n \in \mathbb{N}$ ,  $\|G_n\| \leq A \bar{E}^0 \bar{\beta}$ , we have  $L = \|\mathcal{J}_n\| \|G_n\| = A \bar{E}^0 \bar{\beta}$ . Next we estimate the first term in the right-hand of (2.11), then

$$\begin{aligned} \|(-B_n)^{-1} \mathcal{P}_n \tilde{h} - (-B)^{-1} \mathcal{P}_n \tilde{h}\|_{X_n} &= \|(-B_n)^{-1} \mathcal{P}_n (-B) (-B)^{-1} \tilde{h} - (-B_n)^{-1} (-B_n) \mathcal{P}_n (-B)^{-1} \tilde{h}\|_{Y_n} \\ &\leq \|(-B_n)^{-1}\| \|\mathcal{P}_n (-B) (-B)^{-1} \tilde{h} - (-B_n) \mathcal{P}_n (-B)^{-1} \tilde{h}\|_{Y_n} \\ &\leq A \|\mathcal{P}_n (-B) \phi - (-B_n) \mathcal{P}_n \phi\|_{Y_n}, \end{aligned}$$

where  $\phi := (-B)^{-1} \tilde{h} \in D(B)$ , and for any  $\psi = (\psi_1, \psi_2, \dots, \psi_n)^\top \in Y_n$ ,

$$\|(-B_n)^{-1} \psi\|_{Y_n} \leq \Delta a \sum_{k=1}^n \frac{1}{\theta(\underline{\mu} + \underline{\nu} + \underline{\delta}) + \frac{1}{\Delta a}} \sum_{k=0}^{n-1} |\psi_k| \leq A \|\psi\|_{Y_n},$$

namely,  $\|(-B_n)^{-1}\| \leq A$ . From (2.7), we obtain

$$\begin{aligned} &\|(-B_n)^{-1} \mathcal{P}_n \tilde{h} - (-B)^{-1} \mathcal{P}_n \tilde{h}\|_{Y_n} \\ &\leq A \|\mathcal{P}_n (-B) \phi - (-B_n) \mathcal{P}_n \phi\|_{Y_n} \\ &\leq A \Delta a \sum_{k=0}^{n-1} \left| \mathcal{P}_n (-B) \phi - (-B_n) \mathcal{P}_n \phi \right| \\ &\leq A \Delta a \sum_{k=0}^{n-1} \left| \frac{1}{\Delta a} \int_{a_k}^{a_{k+1}} \left( \frac{d}{da} \phi(a) + (\mu(a) + \nu(a) + \delta(a)) \phi(a) \right) da - \frac{(1-\theta)(\mu(k) + \nu(k) + \delta(k))}{\Delta a} \int_{a_{k-1}}^{a_k} \phi(a) da \right. \\ &\quad \left. - \frac{\frac{1}{\Delta a} \int_{a_k}^{a_{k+1}} \phi(a) da - \frac{1}{\Delta a} \int_{a_{k-1}}^{a_k} \phi(a) da}{\Delta a} - \frac{\theta(\mu(k+1) + \nu(k+1) + \delta(k+1))}{\Delta a} \int_{a_k}^{a_{k+1}} \phi(a) da \right|, \end{aligned}$$

where  $a_0 = a_{-1} = 0$ . By the mean value theorem, we have

$$\begin{aligned} & \|(-B_n)^{-1}\mathcal{P}_n\hbar - (-B)^{-1}\mathcal{P}_n\hbar\|_{Y_n} \\ & \leq A\Delta a \sum_{k=0}^{n-1} \left| \frac{d}{da}\phi(\eta_{k+1}) + (\mu(\eta_{k+1}) + \nu(\eta_{k+1}) + \delta(\eta_{k+1}))\phi(\eta_{k+1}) - (1 - \theta)(\mu(k) + \nu(k) + \delta(k))\phi(\rho_k) \right. \\ & \quad \left. - \frac{1}{\Delta a}(\phi(\xi_{k+1}) - \phi(\xi_k)) - \theta(\mu(k+1) + \nu(k+1) + \delta(k+1))\phi(\zeta_{k+1}) \right| \\ & \leq A\Delta a \sum_{k=0}^{n-1} \left( \left| \frac{d}{da}\phi(\eta_{k+1}) - \frac{d}{da}\phi(\varepsilon_{k+1}) \right| + \left| (\mu(\eta_{k+1}) + \nu(\eta_{k+1}) + \delta(\eta_{k+1}))\phi(\eta_{k+1}) - (\mu(k) + \nu(k) + \delta(k))\phi(\rho_k) \right| \right) \\ & \quad + \left| \theta(\mu(k) + \nu(k) + \delta(k))\phi(\rho_k) - \theta(\mu(k+1) + \nu(k+1) + \delta(k+1))\phi(\zeta_{k+1}) \right| \\ & \leq A\Delta a \sum_{k=0}^{n-1} \left[ \omega(\phi', 2\Delta a) + \omega(\mu + \nu + \delta, \Delta a)\omega(\phi, \Delta a) + \omega(\theta(\mu + \nu + \delta), 2\Delta a)\omega(\phi, 2\Delta a) \right], \end{aligned}$$

where  $\omega(f, r)$  denotes the modulus of continuity. We know that  $\omega(f, r)$  is defined by  $\sup_{|x-y|\leq r} |f(x) - f(y)|$  with the following property

$$\omega(f, r) \rightarrow 0, \quad \text{as } r \rightarrow 0.$$

Hence,  $\|(-B_n)^{-1}\mathcal{P}_n\hbar - (-B)^{-1}\mathcal{P}_n\hbar\|_{Y_n} \rightarrow 0$  holds. Then we consider the second term of (2.11) as follows

$$\begin{aligned} & \|\mathcal{J}_n G_n \mathcal{P}_n (-B)^{-1} \hbar - G (-B)^{-1} \hbar\|_Y = \|\mathcal{J}_n G_n \mathcal{P}_n \phi - G \phi\|_Y \\ & = \sum_{k=0}^{n-1} \int_{a_k}^{a_{k+1}} \left| \sum_{j=1}^n ((1-\theta)E_k^0 + \theta E_{k+1}^0)((1-\theta)\beta_{kj} + \theta\beta_{k+1,j}) \int_{j-1}^j \phi(\varrho) d\varrho - \int_0^A E^0(a)\beta(a, \varrho)\phi(\varrho) d\varrho \right| da \\ & = \sum_{k=0}^{n-1} \int_{a_k}^{a_{k+1}} \left| \sum_{j=1}^n ((1-\theta)E_k^0 + \theta E_{k+1}^0)((1-\theta)\beta_{kj} + \theta\beta_{k+1,j}) \int_{j-1}^j \phi(\varrho) d\varrho \right. \\ & \quad \left. - \sum_{j=1}^n \int_{j-1}^j [(1-\theta)E^0 + \theta E^0][(1-\theta)\beta + \theta\beta]\phi(\varrho) d\varrho \right| da \\ & \leq \sum_{k=0}^{n-1} \int_{a_k}^{a_{k+1}} \sum_{j=1}^n \int_{j-1}^j \left| (1-\theta)^2 E_k^0 \beta_{kj} + (1-\theta)\theta E_k^0 \beta_{k+1,j} + \theta(1-\theta) E_{k+1}^0 \beta_{kj} + \theta^2 E_{k+1}^0 \beta_{k+1,j} \right. \\ & \quad \left. - (1-\theta)^2 E^0 \beta + (1-\theta)\theta E^0 \beta + \theta(1-\theta) E^0 \beta + \theta^2 E^0 \beta \right| |\phi(\varrho)| d\varrho da \\ & \leq \sum_{k=0}^{n-1} \int_{a_k}^{a_{k+1}} \sum_{j=1}^n \int_{j-1}^j \left| (1-\theta)^2 \omega(E^0, \Delta a)\omega(\beta, \Delta a) + (1-\theta)\theta \omega(E^0, \Delta a)\omega(\beta, \Delta a) \right. \\ & \quad \left. + \theta(1-\theta)\omega(E^0, \Delta a)\omega(\beta, \Delta a) + \theta^2 \omega(E^0, \Delta a)\omega(\beta, \Delta a) \right| |\phi(\varrho)| d\varrho da \\ & \leq A\omega(E^0, \Delta a)\omega(\beta, \Delta a)\|\phi\|_Y \rightarrow 0 \quad \text{as } n \rightarrow +\infty, \end{aligned} \tag{2.12}$$

where  $\omega(E^0, \Delta a) \rightarrow 0(\Delta a \rightarrow 0)$  and  $\omega(\beta, \Delta a) \rightarrow 0(\Delta a \rightarrow 0)$ , respectively. Hence,

$$\|\mathcal{J}_n G_n \mathcal{P}_n (-B)^{-1} \hbar - G (-B)^{-1} \hbar\|_Y \rightarrow 0.$$

Combine the above discussion, we have  $\lim_{n \rightarrow +\infty} \|\mathcal{J}_n \mathcal{K}_n \mathcal{P}_n \tilde{h} - \mathcal{K} \tilde{h}\|_Y = 0$ .

By virtue of Assumption 2.1 and Lemma 2.1, we know that Theorem 2.1 holds. Namely,  $\mathcal{R}_{0,n} \rightarrow \mathcal{R}_0$  as  $n \rightarrow +\infty$ , preserving algebraic multiplicity 1.

## 2.2. Theta scheme approximation for the stochastic age-structured SIRS system

In this section, we seem the natural mortality  $\mu(a)$  as a random variable  $\mu(a) - \sigma \frac{dB_t}{dt}$ , where  $B_t$  is a standard Brownian motion,  $\sigma$  is the intensity of noise perturbation. Then, replace  $\mu(a)$  with  $\mu(a) - \sigma \frac{dB_t}{dt}$  in system (2.1), we can obtain a stochastic age-structured SIRS model

$$\begin{cases} \left(\frac{\partial}{\partial t} + \frac{\partial}{\partial a}\right)S(t, a) = -\mu(a)S(t, a) - \lambda(a, t)S(t, a) + \gamma(a)R(t, a) + \sigma S(t, a) \frac{dB_t}{dt}, \\ \left(\frac{\partial}{\partial t} + \frac{\partial}{\partial a}\right)I(t, a) = \lambda(a, t)S(t, a) - (\mu(a) + \nu(a) + \delta(a))I(t, a) + \sigma I(t, a) \frac{dB_t}{dt}, \\ \left(\frac{\partial}{\partial t} + \frac{\partial}{\partial a}\right)R(t, a) = \nu(a)I(t, a) - (\mu(a) + \gamma(a))R(t, a), \\ S(t, 0) = \Lambda, \quad t \in [0, +\infty), \quad S(0, a) = S_0(a), \quad a \in (0, A) \\ I(t, 0) = 0, \quad t \in [0, +\infty), \quad I(0, a) = I_0(a), \quad a \in (0, A) \\ R(t, 0) = 0, \quad t \in [0, +\infty), \quad R(0, a) = R_0(a), \quad a \in (0, A). \end{cases} \quad (2.13)$$

Next, we analysis the stochastic basic reproduction number. In the same way, we take the infective population of system (2.13) into account, and substitute  $S(t, a) = E^0(a)$  into it, we derive

$$\begin{cases} \left(\frac{\partial}{\partial t} + \frac{\partial}{\partial a}\right)I(t, a) = E^0(a) \int_0^A \beta(a, \varrho) I(t, a) d\varrho - (\mu(a) + \nu(a) + \delta(a))I(t, a) + \sigma(a)I(t, a) \frac{dB_t}{dt}, \\ I(t, 0) = 0, \quad t \in [0, +\infty), \quad I(0, a) = I_0(a), \quad a \in (0, A). \end{cases} \quad (2.14)$$

According to the general definition of the stochastic basic reproduction number, the following two operators are defined on  $Y := L^1(0, A)$

$$\begin{cases} \mathcal{A}\tilde{h}(a) = -\frac{d}{da}\tilde{h}(a) - (\mu(a) + \nu(a) + \delta(a))\tilde{h}(a), \\ \mathcal{F}\tilde{h}(a) = E^0(a) \left(1 - \frac{\sigma^2}{2}\right) \int_0^A \beta(a, \varrho) \tilde{h}(\varrho) d\varrho, \quad 1 - \frac{\sigma^2}{2} > 0, \end{cases} \quad (2.15)$$

and

$$D(\mathcal{A}) := \{\tilde{h} \in Y : \tilde{h} \text{ is absolutely continuous on } [0, A], \quad \frac{d}{da}\tilde{h} \in Y \text{ and } \tilde{h}(0) = 0\}.$$

Using  $\mathcal{A}$  and  $\mathcal{F}$  to rewrite (2.14) as

$$\frac{d}{dt}I(t) = \mathcal{A}I(t) + \mathcal{F}I(t), \quad I(0) = I_0. \quad (2.16)$$

Then we have

$$(-\mathcal{A})^{-1}\tilde{h}(a) := \int_0^a e^{-\int_\varrho^a (\mu(\eta) + \nu(\eta) + \delta(\eta)) d\eta} \tilde{h}(\varrho) d\varrho, \quad \tilde{h} \in Y.$$

The next generation operator  $\mathcal{T}$  is shown by

$$\mathcal{T}\tilde{h}(a) := \mathcal{F}(-\mathcal{A})^{-1}\tilde{h}(a) = E^0(a) \left(1 - \frac{\sigma^2}{2}\right) \int_0^A \beta(a, \varrho) \int_0^\varrho e^{-\int_\rho^\varrho (\mu(\eta) + \nu(\eta) + \delta(\eta)) d\eta} \tilde{h}(\rho) d\rho d\varrho, \quad \tilde{h} \in Y.$$



Samely, we define  $r(\mathcal{T})$  as the basic reproduction number  $\mathcal{R}_0^s$  of the stochastic system (2.13), and  $\mathcal{R}_{0,n}^s := r(\mathcal{T})$  is the threshold corresponding to  $\mathcal{R}_0^s$ .

Next, we discretize (2.16) in  $Y_n := \mathbb{R}^n$ ,  $n \in \mathbb{N}$ . Then the system (2.16) is discretized into the following equation

$$\frac{d}{dt}I(t) = \mathcal{A}_n I(t) + \mathcal{F}_n I(t), \quad I(0) = I_0 \in Y_n, \quad (2.17)$$

where  $\mathcal{A}_n$  is defined as the same as  $B_n$  ( $\mathcal{A}_n := B_n$ ), and

$$\mathcal{F}_n := \begin{bmatrix} Q_0[(1-\theta)\beta_{01} + \theta\beta_{11}]\Delta a & \cdots & Q_0[(1-\theta)\beta_{0n} + \theta\beta_{1n}]\Delta a \\ \vdots & \ddots & \vdots \\ Q_{n-1}[(1-\theta)\beta_{n-1,1} + \theta\beta_{n1}]\Delta a & \cdots & Q_{n-1}[(1-\theta)\beta_{n-1,n} + \theta\beta_{nn}]\Delta a \end{bmatrix}$$

where  $\theta \in [\frac{1}{2}, 1]$ ,  $Q_i = (1 - \frac{\sigma^2}{2})[(1-\theta)E_i^0 + \theta E_{i+1}^0]$  ( $i = 0, 1, \dots, n-1$ ).

**Theorem 2.2.** *From Theorem 2.1, we know that  $\mathcal{T}$  is irreducible, compact and strictly positive. If*

$$\lim_{\Delta \rightarrow 0} \mathbb{E} \|\mathcal{J}_n \mathcal{T}_n \mathcal{P}_n \bar{h} - \mathcal{T} \bar{h}\|_Y = 0$$

for any  $\bar{h} \in Y$ , then

$$\mathcal{R}_{0,n}^s \rightarrow \mathcal{R}_0^s \quad \text{as } \Delta \rightarrow 0, \quad \text{preserving algebraic multiplicity 1,}$$

where  $\mathcal{J}_n$  and  $\mathcal{P}_n$  are defined as (2.7).

*Proof.* Obviously,  $\mathcal{R}_0^s = r(\mathcal{T}) > 0$ , and  $r(\mathcal{T})$  is the spectral radius of operator  $\mathcal{T}$ . We know that  $(-\mathcal{A}_n)^{-1} = (-B_n)^{-1}$ , and  $(-B_n)^{-1}$  is given by (2.9). Then we have

$$\begin{aligned} \|\mathcal{T}_n \psi\|_{Y_n} &= \|\mathcal{F}_n (-\mathcal{A}_n)^{-1} \psi\|_{Y_n} \leq \Delta a \sum_{k=0}^{n-1} \frac{\bar{E}^0 (1 - \frac{\sigma^2}{2}) \bar{\beta} \Delta a}{\theta(\underline{\mu} + \underline{\nu} + \underline{\delta})} \sum_{k=0}^{n-1} |\psi_k| \\ &= \frac{A \bar{E}^0 (1 - \frac{\sigma^2}{2}) \bar{\beta}}{\theta(\underline{\mu} + \underline{\nu} + \underline{\delta})} \|\psi\|_{Y_n}, \quad \theta \in [\frac{1}{2}, 1], \quad 1 - \frac{\sigma^2}{2} > 0, \end{aligned}$$

where  $\bar{E}^0$  is the lower bound of  $E^0$ .

Next, we verify that  $\lim_{\Delta \rightarrow 0} \|\mathcal{J}_n \mathcal{T}_n \mathcal{P}_n \bar{h} - \mathcal{T} \bar{h}\|_Y = 0$ . For any  $\bar{h} \in Y$ , we have

$$\begin{aligned} &\|\mathcal{J}_n \mathcal{T}_n \mathcal{P}_n \bar{h} - \mathcal{T} \bar{h}\|_Y \\ &= \|\mathcal{J}_n \mathcal{F}_n (-\mathcal{A}_n)^{-1} \mathcal{P}_n \bar{h} - \mathcal{F} (-\mathcal{A})^{-1} \bar{h}\|_Y \\ &\leq \|\mathcal{J}_n \mathcal{F}_n (-\mathcal{A}_n)^{-1} \mathcal{P}_n \bar{h} - \mathcal{J}_n \mathcal{F}_n \mathcal{P}_n (-\mathcal{A})^{-1} \bar{h}\|_Y + \|\mathcal{J}_n \mathcal{F}_n \mathcal{P}_n (-\mathcal{A})^{-1} \bar{h} - \mathcal{F} (-\mathcal{A})^{-1} \bar{h}\|_Y \\ &\leq \|\mathcal{J}_n\| \|\mathcal{F}_n\| \|(-\mathcal{A}_n)^{-1} \mathcal{P}_n \bar{h} - \mathcal{P}_n (-\mathcal{A})^{-1} \bar{h}\|_{Y_n} + \|\mathcal{J}_n \mathcal{F}_n \mathcal{P}_n (-\mathcal{A})^{-1} \bar{h} - \mathcal{F} (-\mathcal{A})^{-1} \bar{h}\|_Y \\ &\leq A \bar{E}^0 \bar{\beta} \|(-\mathcal{A}_n)^{-1} \mathcal{P}_n \bar{h} - \mathcal{P}_n (-\mathcal{A})^{-1} \bar{h}\|_{Y_n} + \|\mathcal{J}_n \mathcal{F}_n \mathcal{P}_n (-\mathcal{A})^{-1} \bar{h} - \mathcal{F} (-\mathcal{A})^{-1} \bar{h}\|_Y, \end{aligned} \quad (2.18)$$

where the first term of (2.18)

$$\|(-\mathcal{A}_n)^{-1} \mathcal{P}_n \bar{h} - \mathcal{P}_n (-\mathcal{A})^{-1} \bar{h}\|_{Y_n} = \|(-B_n)^{-1} \mathcal{P}_n \bar{h} - \mathcal{P}_n (-B)^{-1} \bar{h}\|_{Y_n}$$

is similar to the first term in the right-hand of (2.11), so it is easy to see that

$$\|(-\mathcal{A}_n)^{-1}\mathcal{P}_n\tilde{h} - \mathcal{P}_n(-\mathcal{A})^{-1}\tilde{h}\|_{Y_n} \rightarrow 0.$$

Next we estimated the second term of (2.18). Let  $\varpi := (-\mathcal{A})^{-1}\tilde{h} \in D(\mathcal{A})$ , we obtain

$$\begin{aligned} & \|\mathcal{J}_n\mathcal{F}_n\mathcal{P}_n(-\mathcal{A})^{-1}\tilde{h} - \mathcal{F}(-\mathcal{A})^{-1}\tilde{h}\|_Y = \|\mathcal{J}_n\mathcal{F}_n\mathcal{P}_n\varpi - \mathcal{F}\varpi\|_Y \\ &= \sum_{k=0}^{n-1} \int_{a_k}^{a_{k+1}} \left| \sum_{j=1}^n [(1-\theta)E_i^0 + \theta E_{i+1}^0] \left(1 - \frac{\sigma^2}{2}\right) \int_{j-1}^j \varpi(\varrho) d\varrho - \int_0^A E^0(a) \left(1 - \frac{\sigma^2}{2}\right) \beta(a, \varrho) \varpi(\varrho) d\varrho \right| da \\ &= \sum_{k=0}^{n-1} \int_{a_k}^{a_{k+1}} \left| \sum_{j=1}^n ((1-\theta)E_k^0 + \theta E_{k+1}^0) \left(1 - \frac{\sigma^2}{2}\right) ((1-\theta)\beta_{kj} + \theta\beta_{k+1,j}) \int_{j-1}^j \varpi(\varrho) d\varrho \right. \\ &\quad \left. - \sum_{j=1}^n \int_{j-1}^j ((1-\theta)E^0 + \theta E^0) \left(1 - \frac{\sigma^2}{2}\right) ((1-\theta)\beta + \theta\beta) \varpi(\varrho) d\varrho \right| da \\ &\leq \left(1 - \frac{\sigma^2}{2}\right) \sum_{k=0}^{n-1} \int_{a_k}^{a_{k+1}} \sum_{j=1}^n \int_{j-1}^j \left| (1-\theta)^2 E_k^0 \beta_{kj} + (1-\theta)\theta E_k^0 \beta_{k+1,j} + \theta(1-\theta) E_{k+1}^0 \beta_{kj} + \theta^2 E_{k+1}^0 \beta_{k+1,j} \right. \\ &\quad \left. - (1-\theta)^2 E^0 \beta + (1-\theta)\theta E^0 \beta + \theta(1-\theta) E^0 \beta + \theta^2 E^0 \beta \right| |\phi(\varrho)| d\varrho da \\ &\leq \left(1 - \frac{\sigma^2}{2}\right) \sum_{k=0}^{n-1} \int_{a_k}^{a_{k+1}} \sum_{j=1}^n \int_{j-1}^j \left| (1-\theta)^2 \omega(E^0, \Delta a) \omega(\beta, \Delta a) + (1-\theta)\theta \omega(E^0, \Delta a) \omega(\beta, \Delta a) \right. \\ &\quad \left. + \theta(1-\theta) \omega(E^0, \Delta a) \omega(\beta, \Delta a) + \theta^2 \omega(E^0, \Delta a) \omega(\beta, \Delta a) \right| |\phi(\varrho)| d\varrho da \\ &\leq A \left(1 - \frac{\sigma^2}{2}\right) \omega(E^0, \Delta a) \omega(\beta, \Delta a) \|\phi\|_Y \rightarrow 0 \quad \text{as } n \rightarrow +\infty. \end{aligned} \tag{2.19}$$

Thus,  $\|\mathcal{J}_n\mathcal{F}_n\mathcal{P}_n(-\mathcal{A})^{-1}\tilde{h} - \mathcal{F}(-\mathcal{A})^{-1}\tilde{h}\|_Y \rightarrow 0$  holds. Hence, we obtain the desired assertion.

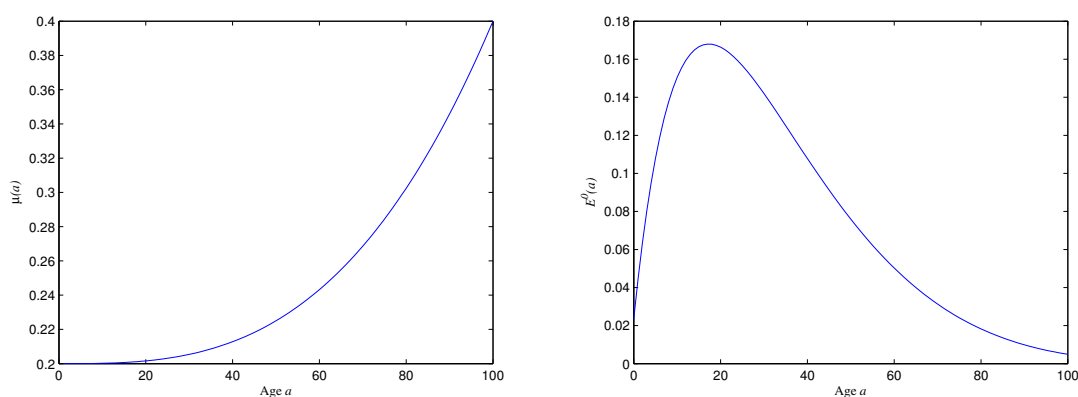
In conclusion, Theorem 2.2 holds, which implies that  $\mathcal{R}_{0,n}^s \rightarrow \mathcal{R}_0^s$  as  $\Delta \rightarrow 0$ , preserving algebraic multiplicity 1.

**Remark 2.1.** Compared with [10], our paper has two advantages:

- [10] employed a backward Euler method to approximate  $R_0$ , and obtain the numerical threshold  $R_0^n \rightarrow R_0$  as  $n \rightarrow \infty$ . In present paper, we propose a  $\theta$  method is known as the backward EM when  $\theta = 1$ , and the explicit Euler-Maruyama (EM) scheme when  $\theta = 0$ . The  $\theta$  scheme has the parameter  $\theta$ , and different  $\theta$  values give different convergence rates. Therefore, we can use the  $\theta$  method to find the optimal convergence rate. And the backward Euler method is a special case when  $\theta = 1$  of our method. Our work provides an extension of [10].
- A deterministic age-structured epidemic model is discussed in [10], but in present paper, we studied not only the deterministic system but also the stochastic age-structured epidemic model, and the stochastic system is more practical.

### 3. Numerical simulations

In this section, numerical examples are shown to verify our Theorems. In what follows, let  $A = 100$ ,  $\mu(a) = 0.2(1 + \frac{a^3}{10^3})$  ([13], see Fig. 1 (a)),  $\gamma(a) = \gamma = 0.25$ ,  $\nu(a) = \nu = 0.1$  and  $\delta(a) = \delta = 0.05$  (see [22]). Thus,  $E^0(a) = \gamma(a)E^r(a) \int_0^a e^{-\int_0^a \mu(\eta)d\eta} d\varrho = 0.25e^{(-0.45a - \frac{a^4}{2 \times 10^4})} \int_0^a e^{\varrho(\frac{e^3}{2 \times 10^4} + 0.2) - a(\frac{a^3}{2 \times 10^4} + 0.2)} d\varrho$ . Based on numerical integration for  $E^0(a)$ , we obtain Fig. 1 (b).



(a) The natural mortality  $\mu(a)$

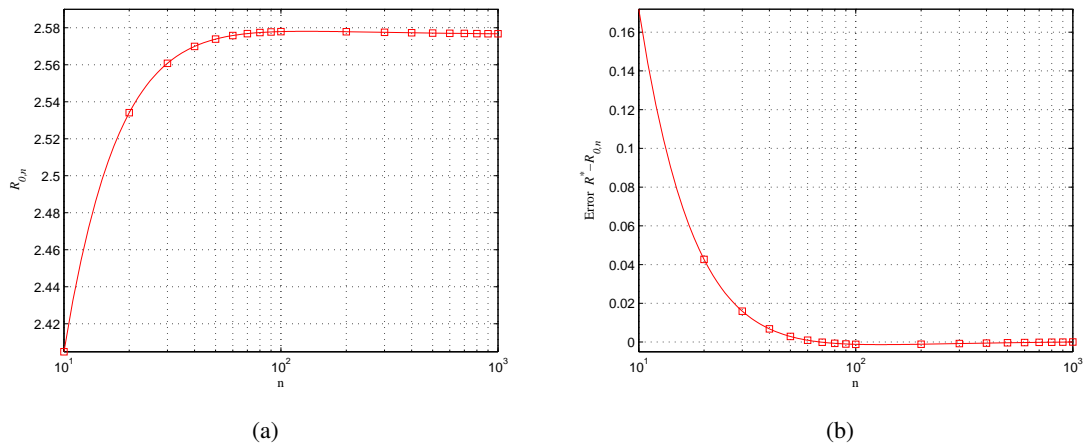
(b) The density of the susceptible population of age  $a$  in a disease-free state

**Figure 1.** Parameters used in the numerical example.

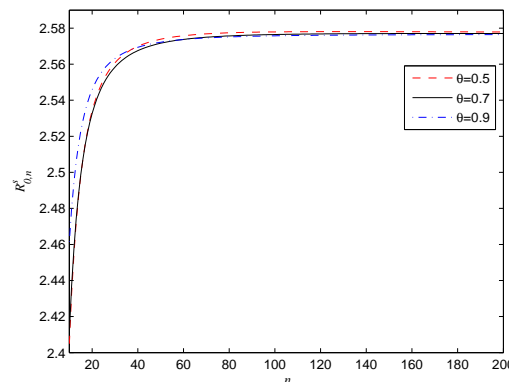
In this example, we do not specify what kinds of influenza-like disease it is, and the value of  $\mathcal{R}_0$  is in the range of 2-3 [23]. We assume that the disease is more likely to be transmitted between individuals with similar ages [10], then we let  $\beta(a, \varrho) = kJ(a - \varrho)$ , where  $k = 200$  and  $J(x) = 0.6(-x^2 + 100^2) \times 10^{-6} + 0.001$  is a normalized distance function. Thus, we can easily verify that Assumption 2.1 is true. Hence, Theorem 2.1 and 2.2 hold, which implies that  $\mathcal{R}_{0,n} \rightarrow \mathcal{R}_0$  ( $\mathcal{R}_{0,n}^s \rightarrow \mathcal{R}_0^s$ ) as  $n \rightarrow +\infty$ .

#### 3.1. Numerical approximation of $\mathcal{R}_{0,n}$ for the deterministic system

Let  $\theta = 0.5$ , and choose  $\mathcal{R}_{0,1000} \approx 2.57673470573749 =: \mathcal{R}^*$  as a reference value for  $\mathcal{R}_0$ . From Fig. 2 (a), we see that the threshold  $\mathcal{R}_{0,n}$  for the discretized system (2.6) respect to the reference value  $\mathcal{R}^*$  as  $n$  increases. Furthermore, the error  $\mathcal{R}^* - \mathcal{R}_{0,n}$  converges to zero as  $n$  increases (see Fig. 2 (b)). In Fig. 3, we show the numerical simulations of  $\mathcal{R}_{0,n}$  at  $\theta = 0.5$ ,  $\theta = 0.7$  and  $\theta = 0.9$ , respectively. It is obvious to see that the value of  $\theta$  has a certain impact on the convergence rate of  $\mathcal{R}_{0,n}$ . The bigger value of  $\theta$ , the faster rate of convergence. This implies that the backward EM method would make the convergence faster. Our paper verified the work of [10].



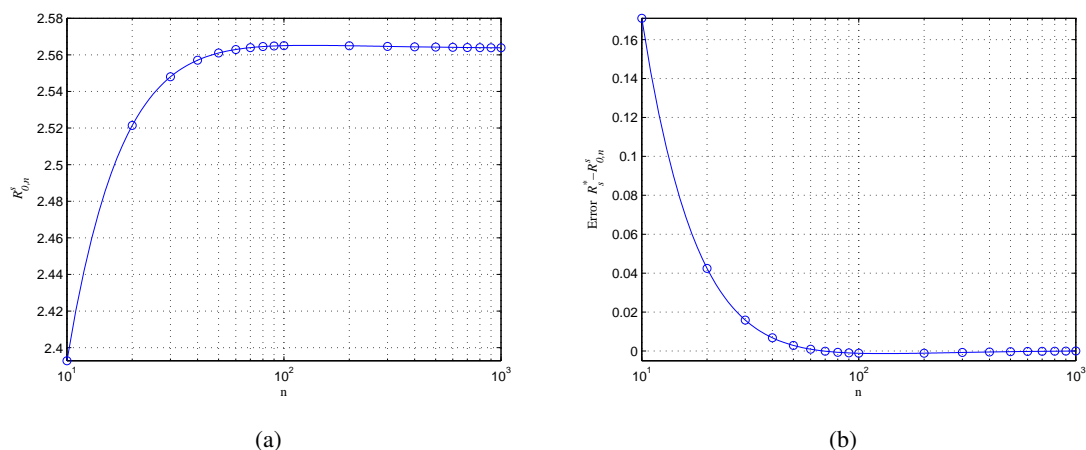
**Figure 2.** Logarithmic plots of the threshold  $\mathcal{R}_{0,n}$  (a) and the error  $\mathcal{R}^* - \mathcal{R}_{0,n}$  with respect to the reference value  $\mathcal{R}^* = 2.57673470573749$  (b).



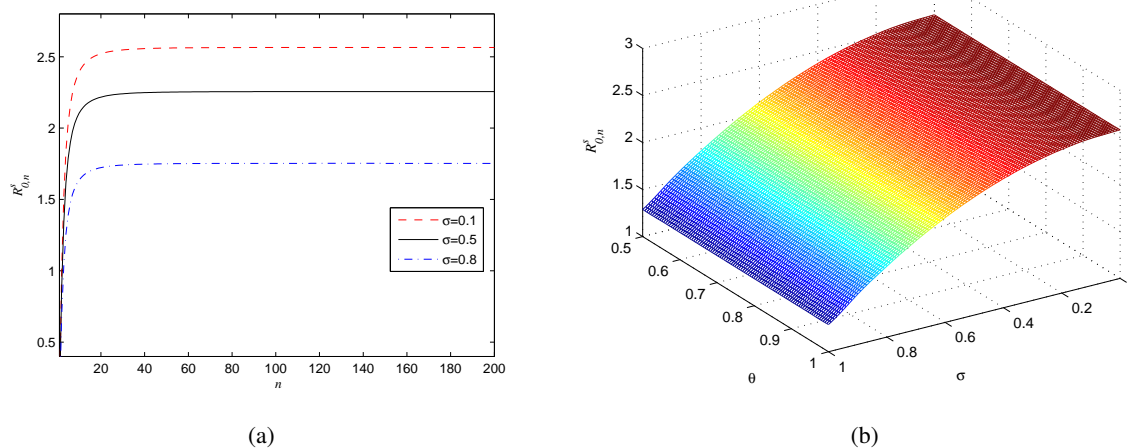
**Figure 3.** Computer simulations of the threshold  $\mathcal{R}_{0,n}$  with different values of  $\theta$ .

### 3.2. Numerical approximation of $\mathcal{R}_{0,n}^s$ for the stochastic system

In this example, let  $\sigma = 0.1$ , and we also choose  $\mathcal{R}_{0,1000}^s \approx 2.56385103220880 =: \mathcal{R}_s^*$  as a reference for  $\mathcal{R}_{0,n}^s$ . Similarly, the threshold value  $\mathcal{R}_{0,n}^s$  for the discretized system (2.17) respect to the reference value  $\mathcal{R}_s^*$  (see Fig. 4 (a)) and the error  $\mathcal{R}_s^* - \mathcal{R}_{0,n}^s$  converges to zero as  $n$  increases (see Fig. 4 (b)). Fig. 5 (a) give a comparison for  $\mathcal{R}_{0,n}^s$  at  $\sigma = 0.1$ ,  $\sigma = 0.5$  and  $\sigma = 0.8$ , respectively. We can see that the intensity of environmental disturbance has a great influence on the threshold  $\mathcal{R}_{0,n}^s$ . The higher value of  $\sigma$ , the smaller value of  $\mathcal{R}_{0,n}^s$ . This means that the intensity of environmental fluctuation can reduce the threshold of disease outbreak, which may be a better measure to control disease outbreak. We show a 3D simulation of  $\mathcal{R}_{0,n}^s$  corresponding to  $\theta \in [0.5, 1]$  and  $\sigma \in [0, 1]$  in Fig. 5 (b), the effect of  $\sigma$  on the threshold  $\mathcal{R}_{0,n}^s$  with the change of  $\theta$  is further explained.



**Figure 4.** Logarithmic plots of the threshold  $\mathcal{R}_{0,n}^s$  (a) and the error  $\mathcal{R}_s^* - \mathcal{R}_{0,n}^s$  with respect to the reference value  $\mathcal{R}_s^* = 2.56385103220880$  (b).



**Figure 5.** Computer simulations of the threshold  $R_{0,n}^s$  with different values of  $\sigma$  (a) and the 3D simulation of  $R_{0,n}^s$  corresponding to  $\theta \in [0.5, 1]$  and  $\sigma \in [0, 1]$  (b).

#### 4. Concluding remarks

For the age-structure epidemic model, the basic reproduction number is defined as an integral and difficult to be estimated. Hence, it is necessary to approximate it using numerical methods. This paper investigates the numerical approximation of two basic reproduction numbers for deterministic and stochastic age-structured epidemic systems, respectively. We use the theta scheme to discrete the infective population in a finite space, so that the two abstract basic reproduction numbers can be calculated explicitly. Afterward, using the spectral approximation theory, we obtain the numerical threshold that converges to the exact value as  $n$  increases. We also estimate the approximation error between the exact basic reproduction number and its numerical approximation. Finally, several numerical simulations

are shown to illustrate our theoretical results. The numerical results show that, for the deterministic system, the convergence rate of  $\mathcal{R}_{0,n}$  is faster when  $\theta$  is bigger under the condition of  $\theta \in [\frac{1}{2}, 1]$ . For  $\theta \in [0, \frac{1}{2}]$ , the proof of the pointwise convergence in Lemma 2.1 remains challenging, and is warranted to be investigated in a future study. For the stochastic system, the appropriate noise intensity can reduce the threshold of disease outbreak.

## Acknowledgments

The research is supported by the Natural Science Foundation of China (Grant number 11661064).

## Conflict of interest

The authors declare there is no conflict of interest.

## References

1. X. Zhang, D. Jiang, A. Alsaedi, et al., Stationary distribution of stochastic SIS epidemic model with vaccination under regime switching, *Appl. Math. Lett.*, **59** (2016), 87–93.
2. P. Driessche and J. Watmough, A simple SIS epidemic model with a backward bifurcation, *J. Math. Biol.*, **40** (2000), 525–540.
3. W. Guo, Y. Cai, Q. Zhang, et al., Stochastic persistence and stationary distribution in an SIS epidemic model with media coverage, *Physica A*, **492** (2018), 2220–2236.
4. J. Pan, A. Gray, D. Greenhalgh, et al., Parameter estimation for the stochastic SIS epidemic model, *J. Stat. Inference Stoch. Process*, **17** (2014), 75–98.
5. Y. Cai, Y. Kang and W. Wang, A stochastic SIRS epidemic model with nonlinear incidence rate, *Appl. Math. Comput.*, **305** (2017), 221–240.
6. S. Busenberg, M. Iannelli and H. Thieme, Global behavior of an age-structured epidemic model, *Siam J. Math. Anal.*, **22** (1991), 1065–1080.
7. B. Cao, H. Huo and H. Xiang, Global stability of an age-structure epidemic model with imperfect vaccination and relapse, *Physica A*, **486** (2017), 638–655.
8. H. Inaba, Age-structured population dynamics in demography and epidemiology, *Springer, Singapore*, 2017.
9. T. Kuniya, Global stability analysis with a discretization approach for an age-structured multigroup SIR epidemic model, *Nonlinear Anal. Real World Appl.*, **12** (2011), 2640–2655.
10. K. Toshikazu, Numerical approximation of the basic reproduction number for a class of age-structured epidemic models, *Appl. Math. Lett.*, **73** (2017), 106–112.
11. H. Inaba, Threshold and stability results for an age-structured epidemic model, *J. Math. Biol.*, **28** (1990), 411–434.
12. O. Diekmann, J. Heesterbeek and J. Metz, On the definition and the computation of the basic reproduction ratio  $R_0$ , in models for infectious diseases in heterogeneous populations, *J. Math. Biol.*, **28** (1990), 365–382.

13. T. Kuniya and R. Oizumi, Existence result for an age-structured SIS epidemic model with spatial diffusion, *Nonlinear Anal. Real World Appl.*, **23** (2015), 196–208.
14. N. Bacaër, Approximation of the basic reproduction number  $R_0$  for Vector-Borne diseases with a periodic vector population, *B. Math. Biol.*, **69** (2007), 1067–1091.
15. Z. Xu, F. Wu and C. Huang, Theta schemes for SDDEs with non-globally Lipschitz continuous coefficients, *J. Comput. Appl. Math.*, **278** (2015), 258–277.
16. X. Mao and L. Szpruch, Strong convergence and stability of implicit numerical methods for stochastic differential equations with non-globally Lipschitz continuous coefficients, *J. Comput. Appl. Math.*, **238** (2013), 14–28.
17. F. Chatelin, The spectral approximation of linear operators with applications to the computation of eigenlements of differential and integral operators, *Siam Rev.*, **23** (1981), 495–522.
18. A. Berman and R. Plemmons, Nonnegative matrices in the mathematical sciences, *Academic press, New York*, 1979.
19. K. Ito and F. Kappel, The Trotter-Kato theorem and approximation of PDEs, *Math. Comput.*, **67** (1998), 21–44.
20. B. Pagter, Irreducible compact operators, *Math. Z.*, **192** (1986), 149–153.
21. M. Krein, Linear operators leaving invariant a cone in a Banach space, *Amer. Math. Soc. Transl.*, **10** (1962), 3–95.
22. W. Guo, Q. Zhang, X. Li, et al., Dynamic behavior of a stochastic SIRS epidemic model with media coverage, *Math. Method. Appl. Sci.*, **41** (2018), 5506-5525.
23. C. Mills, J. Robins and M. Lipsitch, Transmissibility of 1918 pandemic influenza, *Nature*, **432** (2004), 904–906.



AIMS Press

©2019 the Author(s), licensee AIMS Press. This is an open access article distributed under the terms of the Creative Commons Attribution License (<http://creativecommons.org/licenses/by/4.0>)