
Research article

Global dynamics of a cytokine-enhanced viral infection model with distributed delays and optimal control analysis

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Abstract: This paper analyzed a cytokine-enhanced viral infection model incorporating three distributed delays: (1) Intracellular delays in infected CD4⁺ T cells induced by inflammatory cytokines and viruses, (2) delays in CD4⁺ T cell activation at inflammatory sites and subsequent cytokine production, and (3) viral replication delays. By using Lyapunov functionals and LaSalle's invariance principle, we established that each equilibrium exhibits global asymptotic stability under certain conditions. Furthermore, we formulated an optimality system that incorporates delays and then characterized it using Pontryagin's Maximum Principle. Numerical simulations have confirmed the global asymptotic stability of all equilibrium points in the system. Furthermore, for the optimal control system, our simulations not only justified the necessity of incorporating time delay in modeling inflammatory cytokine production but also highlighted the critical importance of tailoring precise HIV treatment strategies according to specific time-delay values.

Keywords: inflammatory cytokines; pyroptosis; distributed delay; stability; optimal control

Mathematics Subject Classification: 34D20, 34D23, 92B05, 49J15

1. Introduction

Acquired Immunodeficiency Syndrome (AIDS), a life-threatening condition caused by human immunodeficiency virus (HIV) infection, remains a major global health challenge with significant mortality rates. As a retrovirus, HIV primarily infects cells expressing the CD4 receptor, notably CD4⁺ T helper lymphocytes—a key component in regulating immune responses. During disease progression, HIV-infected individuals experience a gradual decline in CD4⁺ T cell counts. Clinically, the transition to AIDS is defined when CD4⁺ T cell counts decline below 200 cells/ μ l, marking severe immunodeficiency and increased susceptibility to opportunistic infections [1,2].

In HIV immunopathology, the demise of CD4⁺ T cells can be attributed to three predominant

mechanisms: (1) Apoptosis, a non-inflammatory programmed cell death; (2) programmed necrosis, characterized by plasma membrane rupture; and (3) pyroptosis, an intensely inflammatory form of cell death triggered by strong inflammatory signals [3]. Nonetheless, studies have indicated that a mere 5% of CD4⁺ T cell demise is attributed to caspase-3-driven apoptosis, with the preponderance of these fatalities being precipitated by caspase-1-induced pyroptosis [4, 5]. Caspase-1, a pro-inflammatory cysteine protease, mediates both the cleavage of pro-inflammatory cytokines (e.g., IL-1 β , IL-18) and the execution of pyroptotic cell death. Notably, pyroptosis in HIV-infected CD4⁺ T cells generates inflammatory signals that recruit uninfected CD4⁺ T cells, establishing a self-perpetuating cycle of infection and cell death [4, 6]. This pathological mechanism contributes to viral persistence, as demonstrated by Wang et al. [7], who showed that pyroptosis-induced chronic inflammation promotes homeostatic proliferation of memory CD4⁺ T cells—a key reservoir for HIV. These dynamics have been quantitatively characterized through cytokine-enhanced viral infection models [8–11].

Cytotoxic T lymphocytes (CTLs), as the key effector cells of adaptive immunity, play an indispensable role in antiviral immune defense. CTLs can precisely recognize and specifically eliminate HIV-infected host cells, effectively suppressing viral replication and spread within infected cells. Moreover, through the secretion of various cytokines (e.g., IFN- γ , TNF- α), CTLs participate in immunomodulation by enhancing the function of antigen-presenting cells and boosting the activity of other immune cells such as natural killer cells and B cells, thereby establishing a coordinated antiviral immune network. Numerous HIV research models have integrated CTL immune responses into their frameworks, such as [12–15].

Extensive research has established that viral infection of susceptible cells involves a characteristic temporal delay between initial virion contact and productive infection, rather than occurring instantaneously. Recognizing the critical role of time delays in viral dynamics, Jiang and Zhang [16] developed a cytokine-enhanced viral infection model featuring a nonlinear incidence rate with discrete time delays. Zhang et al. [17] subsequently extended this framework by incorporating CTL immune responses and demonstrating Hopf bifurcation at the immunity-activated equilibrium. However, both studies [16, 17] overlooked the time delay in inflammatory cytokine production—a critical factor in antiviral immune regulation. Moreover, empirical and theoretical evidence suggest that distributed delays provide more accurate representations of empirical systems compared to discrete delays [18–20]. To address these critical limitations, we develop an advanced modeling framework by introducing two key modifications to the model in [17]: (i) Explicit incorporation of cytokine synthesis delays, and (ii) systematic integration of three distinct distributed-delay mechanisms. These improvements lead to the following enhanced dynamical system:

$$\begin{cases} \dot{x}(t) = \lambda - \beta_1 x c - \beta_2 x v - \mu x, \\ \dot{y}(t) = \int_0^\infty f_1(\tau) e^{-m_1 \tau} [\beta_1 x(t-\tau) c(t-\tau) + \beta_2 x(t-\tau) v(t-\tau)] d\tau - (\alpha + d)y - p y z, \\ \dot{c}(t) = \sigma \int_0^\infty f_2(\tau) e^{-m_2 \tau} y(t-\tau) d\tau - q c, \\ \dot{v}(t) = k \int_0^\infty f_3(\tau) e^{-m_3 \tau} y(t-\tau) d\tau - \gamma v, \\ \dot{z}(t) = \eta y z - b z, \end{cases} \quad (1.1)$$

where $x(t)$, $y(t)$, $c(t)$, $v(t)$, and $z(t)$ represent the concentrations of uninfected CD4⁺ T cells, infected CD4⁺ T cells, inflammatory cytokines, viruses, and CTL immune responsive cells at time t , respectively. The term $e^{-m_1 \tau}$ quantifies the survival probability of susceptible cells that were exposed to inflammatory cytokines and viruses at time $t - \tau$ and subsequently became productively infected

by time t . The terms $e^{-m_2\tau}$ and $e^{-m_3\tau}$ represent the probabilities of cytokine production initiation by infected cells at time $t - \tau$ and viral particle maturation and release by time t . In model (1.1), we employ the same integration variable τ across all delay kernels ($e^{-m_1\tau}$, $e^{-m_2\tau}$, and $e^{-m_3\tau}$) since each represents an independent temporal delay in the integration process. This unified notation is adopted without loss of generality for mathematical convenience. Here, $f_i : [0, \infty) \rightarrow [0, \infty)$ represent probability distributions that are supported on a compact support, $f_i(\tau) \geq 0$, and $\int_0^\infty f_i(\tau) d\tau = 1$ ($i = 1, 2, 3$). All model parameters are strictly positive, with their biological interpretations provided in Table 1.

Table 1. Biological significance of all parameters used in model (1.1).

Parameters	Meaning
λ	the production rate of uninfected CD4 ⁺ T cells
β_1	the rate of infection of CD4 ⁺ T cells caused by inflammatory cytokines
β_2	the rate of infection of CD4 ⁺ T cells caused by the viruses
μ, d, q, γ, b	the natural death rate of uninfected and infected CD4 ⁺ T cells, cytokines, viruses, and CTLs
α	the mortality of infected CD4 ⁺ T cells due to pyroptosis
σ	the proliferation rate of inflammatory cytokines
k	the proliferation rate of viruses
η	the proliferation rate of CTLs

While a complete cure for HIV remains elusive, current therapeutic strategies utilizing reverse transcriptase inhibitors (RTIs) and protease inhibitors (PIs) have demonstrated efficacy in suppressing viral replication and managing HIV infection. However, the long-term administration of antiretroviral therapies presents significant challenges, including drug toxicity, resistance development, and patient compliance issues. Studies have established that optimized treatment regimens incorporating RTIs and PIs can significantly improve the quality of life for AIDS patients [21, 22]. Chen et al. [9] developed an optimal control framework with four control variables within a cytokine-enhanced viral infection model. Subsequent work has extended this approach to incorporate time-delayed systems [23–25], while computational advances have introduced differential algorithms based on forward-backward difference approximations for numerical implementation [22, 24, 26]. Motivated by the critical role of temporal delays in HIV pathogenesis, we propose an optimal control analysis of a cytokine-enhanced viral infection model incorporating three distinct distributed delays in this paper.

This paper is structured as follows. Section 2 establishes the fundamental properties of model (1.1), proving solution positivity and boundedness while introducing two critical reproduction numbers and characterizing system equilibria. Section 3 demonstrates the global stability of these equilibria through the construction of suitable Lyapunov functionals and application of LaSalle's invariance principle. Section 4 develops the optimal control system using Pontryagin's Maximum Principle. Numerical simulations in Section 5 verify the global stability results and examine delay effects in the optimal control system (4.2). The paper concludes with a discussion of findings in Section 6.

2. Preliminaries

The initial conditions for system (1.1) are given by:

$$\begin{aligned} x(\theta) &= \phi_1(\theta), y(\theta) = \phi_2(\theta), c(\theta) = \phi_3(\theta), v(\theta) = \phi_4(\theta), z(\theta) = \phi_5(\theta), \\ \phi(\theta) &= (\phi_1(\theta), \phi_2(\theta), \phi_3(\theta), \phi_4(\theta), \phi_5(\theta)) \in C_+^5 = \{\phi \in C((-\infty, 0], \mathcal{R}_+^5)\}, \end{aligned} \quad (2.1)$$

where $\phi(\theta)e^{\delta\theta}$ is uniformly continuous for $\theta \in (-\infty, 0]$ and $\|\phi\| = \sup_{\theta \leq 0} |\phi(\theta)|e^{\delta\theta} < \infty$ for any $\delta > 0$, $\mathcal{R}_+^5 = \{(x_1, x_2, x_3, x_4, x_5) : x_i \geq 0, i = 1, 2, 3, 4, 5\}$. Following the fundamental theory of functional differential equations [27], system (1.1) admits a unique solution $(x(t), y(t), c(t), v(t), z(t))$ satisfying these initial conditions.

Theorem 2.1. *(Positivity and boundedness) For $t > 0$, the solutions of model (1.1) satisfying initial conditions (2.1) are positive and ultimately bounded.*

Proof. We first prove the positivity of $x(t)$. Conversely, we assume there exists a $t_1 > 0$ such that $x(t_1) = 0$. From the first equation of (1.1), we can deduce that $\dot{x}(t_1) = \lambda > 0$. Therefore, for $t \in (t_1 - \varepsilon, t_1)$ where $\varepsilon > 0$ is sufficiently small, we have $x(t) < 0$. This contradicts the condition that $x(t) > 0$ for $t \in (0, t_1)$. Hence, we have $x(t) > 0$ for all $t > 0$. Next, we will demonstrate that $y(t) > 0, c(t) > 0, v(t) > 0$, and $z(t) > 0$ for all $t > 0$. In fact, suppose that there exists a $t_2 > 0$ for the first time such that $F(t_2) = \min\{y(t_2), c(t_2), v(t_2), z(t_2)\} = 0$. We consider four possible cases:

- (i) $F(t_2) = y(t_2)$,
- (ii) $F(t_2) = c(t_2)$,
- (iii) $F(t_2) = v(t_2)$,
- (iv) $F(t_2) = z(t_2)$.

For case (i), we have $y(t) > 0$ for $0 < t < t_2$, and $c(t) > 0, v(t) > 0, z(t) > 0$ for $0 < t \leq t_2$. From the second equation of (1.1), we can deduce that

$$\dot{y}(t_2) = \int_0^\infty f_1(\tau)e^{-m_1\tau}[\beta_1 x(t_2 - \tau)c(t_2 - \tau) + \beta_2 x(t_2 - \tau)v(t_2 - \tau)]d\tau > 0.$$

Thus, $y(t) < 0$ for all $t \in (0, t_2)$, which causes a contradiction. Similar contradictions arise in cases (ii)–(iv). Therefore, $(x(t), y(t), c(t), v(t), z(t))$ is positive for all $t > 0$.

To demonstrate the boundedness of the system, we begin by analyzing the first equation of model (1.1). We observe that

$$\dot{x}(t) = \lambda - \beta_1 xc - \beta_2 xv - \mu x \leq \lambda - \mu x.$$

Solving this differential inequality yields

$$x(t) \leq x(0)e^{-\mu t} + \frac{\lambda}{\mu}(1 - e^{-\mu t}).$$

For non-negative initial conditions in (2.1), this solution implies $\limsup_{t \rightarrow \infty} x(t) \leq \frac{\lambda}{\mu}$, which conclusively establishes the boundedness of $x(t)$. We define $W(t)$ as

$$W(t) = \int_0^\infty f_1(\tau)e^{-m_1\tau}x(t - \tau)d\tau + y(t) + \frac{p}{\eta}z(t),$$

which is a continuous function. Differentiating $W(t)$ with respect to t , we obtain

$$\begin{aligned}\dot{W}(t) &= \int_0^\infty f_1(\tau)e^{-m_1\tau}[\lambda - \beta_1 x(t-\tau)c(t-\tau) - \beta_2 x(t-\tau)v(t-\tau) - \mu x(t-\tau)]d\tau \\ &\quad + \int_0^\infty f_1(\tau)e^{-m_1\tau}[\beta_1 x(t-\tau)c(t-\tau) + \beta_2 x(t-\tau)v(t-\tau)]d\tau - (\alpha + d)y - pyz + \frac{p}{\eta}(\eta yz - bz) \\ &\leq \lambda \int_0^\infty f_1(\tau)e^{-m_1\tau}d\tau - \bar{\mu}W(t),\end{aligned}$$

where $\bar{\mu} = \min\{\mu, \alpha + d, b\}$. Solving this differential inequality gives

$$W(t) \leq W(0)e^{-\bar{\mu}t} + \frac{\lambda \int_0^\infty f_1(\tau)e^{-m_1\tau}d\tau}{\bar{\mu}}(1 - e^{-\bar{\mu}t}).$$

From the non-negativity conditions in (2.1), we conclude $\limsup_{t \rightarrow \infty} W(t) \leq \frac{\lambda \int_0^\infty f_1(\tau)e^{-m_1\tau}d\tau}{\bar{\mu}}$, which implies that $\limsup_{t \rightarrow \infty} y(t) \leq \frac{\lambda \int_0^\infty f_1(\tau)e^{-m_1\tau}d\tau}{\bar{\mu}}$, and $\limsup_{t \rightarrow \infty} z(t) \leq \frac{\eta \lambda \int_0^\infty f_1(\tau)e^{-m_1\tau}d\tau}{p\bar{\mu}}$. Likewise, by leveraging the third and fourth equations of model (1.1), we can derive $\limsup_{t \rightarrow \infty} c(t) \leq \frac{\lambda \sigma \int_0^\infty f_1(\tau)e^{-m_1\tau}d\tau \int_0^\infty f_2(\tau)e^{-m_2\tau}d\tau}{\bar{\mu}q}$ and $\limsup_{t \rightarrow \infty} v(t) \leq \frac{\lambda k \int_0^\infty f_1(\tau)e^{-m_1\tau}d\tau \int_0^\infty f_3(\tau)e^{-m_3\tau}d\tau}{\bar{\mu}\gamma}$. Consequently, for $t > 0$, the functions $x(t), y(t), c(t), v(t)$, and $z(t)$ are all bounded. \square

The model (1.1) admits an infection-free equilibrium given by $E_0 = (x_0, 0, 0, 0, 0)$, where $x_0 = \lambda/\mu$. Following the methodology in [28], we derive the basic reproduction number:

$$R_0 = \frac{\sigma \beta_1 x_0 k_1 k_2}{q(\alpha + d)} + \frac{k \beta_2 x_0 k_1 k_3}{\gamma(\alpha + d)},$$

where $k_1 = \int_0^\infty f_1(\tau)e^{-m_1\tau}d\tau$, $k_2 = \int_0^\infty f_2(\tau)e^{-m_2\tau}d\tau$, $k_3 = \int_0^\infty f_3(\tau)e^{-m_3\tau}d\tau$.

We define $R_0 = R_{01} + R_{02}$, where

$$R_{01} = \frac{\sigma \beta_1 x_0 k_1 k_2}{q(\alpha + d)}, \quad R_{02} = \frac{k \beta_2 x_0 k_1 k_3}{\gamma(\alpha + d)}.$$

Obviously, R_{01} quantifies the expected number of secondary infections caused by inflammatory cytokines, while R_{02} represents the average number of new viruses produced by a single virion. If $R_0 > 1$, an infection equilibrium $E_1 = (x_1, y_1, c_1, v_1, 0)$ is established in model (1.1), where

$$x_1 = \frac{\gamma q(\alpha + d)}{\sigma \gamma \beta_1 k_1 k_2 + k q \beta_2 k_1 k_3}, \quad y_1 = \frac{\mu \gamma q (R_0 - 1)}{\sigma \gamma \beta_1 k_2 + k q \beta_2 k_3}, \quad c_1 = \frac{\sigma y_1 k_2}{q}, \quad v_1 = \frac{k y_1 k_3}{\gamma}.$$

Similarly, we derive the CTL immune reproductive number R_1 , defined as the average CTL load produced during the lifespan of a CTL cell:

$$R_1 = \frac{\eta \mu \gamma q (R_0 - 1)}{b(\sigma \gamma \beta_1 k_2 + k q \beta_2 k_3)}.$$

If $R_1 > 1$, the immunity-activated equilibrium $E^* = (x^*, y^*, c^*, v^*, z^*)$ in model (1.1) can be obtained, where

$$\begin{aligned} x^* &= \frac{\lambda\eta q\gamma}{k_2\beta_1\sigma b\gamma + k_3\beta_2 kbq + \mu\eta q\gamma}, & y^* &= \frac{b}{\eta}, & c^* &= \frac{\sigma b k_2}{\eta q}, \\ v^* &= \frac{kbk_3}{\eta\gamma}, & z^* &= \frac{b(\alpha + d)(\sigma\gamma\beta_1 k_2 + kq\beta_2 k_3)(R_1 - 1)}{p(k_2\beta_1\sigma b\gamma + k_3\beta_2 kbq + \mu\eta q\gamma)}. \end{aligned}$$

3. Global stability of equilibria

Theorem 3.1. *If $R_0 \leq 1$, then the infection-free equilibrium E_0 of model (1.1) is globally asymptotically stable.*

Proof. The Lyapunov functional $V_1(t)$ is characterized as follows:

$$V_1(t) = k_1 \left(x - x_0 - x_0 \ln \frac{x}{x_0} \right) + y + \frac{(\alpha + d)R_{01}}{k_2\sigma R_0} c + \frac{(\alpha + d)R_{02}}{k_3 k R_0} v + \frac{p}{\eta} z + V_{11}(t) + V_{12}(t),$$

where

$$V_{11}(t) = \beta_1 \int_0^\infty f_1(\tau) e^{-m_1\tau} \int_{t-\tau}^t x(s) c(s) ds d\tau + \beta_2 \int_0^\infty f_1(\tau) e^{-m_1\tau} \int_{t-\tau}^t x(s) v(s) ds d\tau,$$

$$V_{12}(t) = \frac{(\alpha + d)R_{01}}{k_2 R_0} \int_0^\infty f_2(\tau) e^{-m_2\tau} \int_{t-\tau}^t y(s) ds d\tau + \frac{(\alpha + d)R_{02}}{k_3 R_0} \int_0^\infty f_3(\tau) e^{-m_3\tau} \int_{t-\tau}^t y(s) ds d\tau.$$

By calculating the time derivative of $V_1(t)$ along the solutions of model (1.1) and applying $\lambda = \mu x_0$, we derive that

$$\begin{aligned} \dot{V}_1(t) &= k_1 \left(1 - \frac{x_0}{x} \right) [\lambda - \beta_1 x c - \beta_2 x v - \mu x] + \int_0^\infty f_1(\tau) e^{-m_1\tau} [\beta_1 x(t-\tau) c(t-\tau) + \beta_2 x(t-\tau) v(t-\tau)] d\tau \\ &\quad - (\alpha + d)y - p y z + \frac{(\alpha + d)R_{01}}{k_2\sigma R_0} \left[\sigma \int_0^\infty f_2(\tau) e^{-m_2\tau} y(t-\tau) d\tau - q c \right] \\ &\quad + \frac{(\alpha + d)R_{02}}{k_3 k R_0} \left[k \int_0^\infty f_3(\tau) e^{-m_3\tau} y(t-\tau) d\tau - \gamma v \right] + \frac{p}{\eta} (\eta y z - b z) \\ &\quad + k_1 \beta_1 x c - \beta_1 \int_0^\infty f_1(\tau) e^{-m_1\tau} x(t-\tau) c(t-\tau) d\tau + k_1 \beta_2 x v - \beta_2 \int_0^\infty f_1(\tau) e^{-m_1\tau} x(t-\tau) v(t-\tau) d\tau \\ &\quad + \frac{(\alpha + d)R_{01}}{k_2 R_0} \left[k_2 y - \int_0^\infty f_2(\tau) e^{-m_2\tau} y(t-\tau) d\tau \right] + \frac{(\alpha + d)R_{02}}{k_3 R_0} \left[k_3 y - \int_0^\infty f_3(\tau) e^{-m_3\tau} y(t-\tau) d\tau \right] \\ &= -\frac{k_1 \mu (x - x_0)^2}{x} + \frac{k_1 x_0}{R_0} (\beta_1 c + \beta_2 v) (R_0 - 1) - \frac{p b}{\eta} z. \end{aligned}$$

Clearly, we have $\dot{V}_1(t) \leq 0$ when $R_0 < 1$, with the equality holding if and only if $x = x_0, c = 0, v = 0$, and $z = 0$. According to [27, Theorem 5.3.1], solutions asymptotically approach \mathcal{M}_0 , which is the largest invariant subset where $\dot{V}_1(t) = 0$. Substituting $c = 0$ into the third equation of system (1.1) yields

$$0 = \dot{c}(t) = \sigma \int_0^\infty f_2(\tau) e^{-m_2\tau} y(t-\tau) d\tau.$$

Since $f_2(\tau)e^{-m_2\tau}$ is non-negative and $\sigma > 0$, this implies $y(t - \tau) = 0$ for all $\tau \geq 0$, and thus $y = 0$. Consequently, the largest invariant set where $\dot{V}_1(t) = 0$ is the singleton E_0 .

If $R_0 = 1$, we have

$$\dot{V}_1(t) = -\frac{k_1\mu(x - x_0)^2}{x} - \frac{pb}{\eta}z \leq 0,$$

where the equality holds if and only if $x = x_0$ and $z = 0$. Substituting $x = x_0$ into the first equation of (1.1) yields $c = 0, v = 0$. Through the third equation (with $c = 0$) or the fourth equation (with $v = 0$) of system (1.1), we further deduce $y = 0$. Thus, the largest invariant set satisfying $\dot{V}_1(t) = 0$ is $\mathcal{M}_0 = E_0$.

Therefore, by applying LaSalle invariance principle, we deduce that the infection-free equilibrium E_0 is globally asymptotically stable if $R_0 \leq 1$. \square

Theorem 3.2. *If $R_0 > 1$ and $R_1 \leq 1$, then the infection equilibrium E_1 of model (1.1) is globally asymptotically stable.*

Proof. The Lyapunov functional $V_2(t)$ is defined below:

$$V_2(t) = x_1g\left(\frac{x}{x_1}\right) + \frac{y_1}{k_1}g\left(\frac{y}{y_1}\right) + \frac{\beta_1x_1(c_1)^2}{\sigma k_2 y_1}g\left(\frac{c}{c_1}\right) + \frac{\beta_2x_1(v_1)^2}{kk_3 y_1}g\left(\frac{v}{v_1}\right) + \frac{p}{\eta k_1}z + V_{21}(t) + V_{22}(t),$$

where

$$V_{21} = \frac{\beta_1x_1c_1}{k_1} \int_0^\infty f_1(\tau)e^{-m_1\tau} \int_{t-\tau}^t g\left(\frac{x(s)c(s)}{x_1c_1}\right) ds d\tau + \frac{\beta_2x_1v_1}{k_1} \int_0^\infty f_1(\tau)e^{-m_1\tau} \int_{t-\tau}^t g\left(\frac{x(s)v(s)}{x_1v_1}\right) ds d\tau,$$

$$V_{22}(t) = \frac{\beta_1x_1c_1}{k_2} \int_0^\infty f_2(\tau)e^{-m_2\tau} \int_{t-\tau}^t g\left(\frac{y(s)}{y_1}\right) ds d\tau + \frac{\beta_2x_1v_1}{k_3} \int_0^\infty f_3(\tau)e^{-m_3\tau} \int_{t-\tau}^t g\left(\frac{y(s)}{y_1}\right) ds d\tau.$$

Here, $g(u) = u - 1 - \ln u, u > 0$. Obviously, $g(1) = 0$, which is the global minimum for $g(u)$. Noting that

$$\lambda = \beta_1x_1c_1 + \beta_2x_1v_1 + \mu x_1, \quad k_1\beta_1x_1c_1 + k_1\beta_2x_1v_1 = (\alpha + d)y_1, \quad k_2\sigma y_1 = qc_1, \quad k_3ky_1 = \gamma v_1,$$

the time derivative of $V_2(t)$ along the solutions of model (1.1) is as follows:

$$\begin{aligned} \dot{V}_2(t) &= \left(1 - \frac{x_1}{x}\right)[\lambda - \beta_1xc - \beta_2xv - \mu x] \\ &+ \frac{1}{k_1}\left(1 - \frac{y_1}{y}\right)\left\{\int_0^\infty f_1(\tau)e^{-m_1\tau}[\beta_1x(t-\tau)c(t-\tau) + \beta_2x(t-\tau)v(t-\tau)]d\tau - (\alpha + d)y - pyz\right\} \\ &+ \frac{\beta_1x_1c_1}{k_2\sigma y_1}\left(1 - \frac{c_1}{c}\right)\left[\sigma \int_0^\infty f_2(\tau)e^{-m_2\tau}y(t-\tau)d\tau - qc\right] \\ &+ \frac{\beta_2x_1v_1}{k_3ky_1}\left(1 - \frac{v_1}{v}\right)\left[k \int_0^\infty f_3(\tau)e^{-m_3\tau}y(t-\tau)d\tau - \gamma v\right] + \frac{p}{\eta k_1}(\eta yz - bz) \\ &+ \beta_1x_1c_1\left(\frac{xc}{x_1c_1} - \ln \frac{xc}{x_1c_1}\right) - \frac{\beta_1x_1c_1}{k_1} \int_0^\infty f_1(\tau)e^{-m_1\tau}\left(\frac{x(t-\tau)c(t-\tau)}{x_1c_1} - \ln \frac{x(t-\tau)c(t-\tau)}{x_1c_1}\right)d\tau \\ &+ \beta_2x_1v_1\left(\frac{xv}{x_1v_1} - \ln \frac{xv}{x_1v_1}\right) - \frac{\beta_2x_1v_1}{k_1} \int_0^\infty f_1(\tau)e^{-m_1\tau}\left(\frac{x(t-\tau)v(t-\tau)}{x_1v_1} - \ln \frac{x(t-\tau)v(t-\tau)}{x_1v_1}\right)d\tau \end{aligned}$$

$$\begin{aligned}
& + \beta_1 x_1 c_1 \left(\frac{y}{y_1} - \ln \frac{y}{y_1} \right) - \frac{\beta_1 x_1 c_1}{k_2} \int_0^\infty f_2(\tau) e^{-m_2 \tau} \left(\frac{y(t-\tau)}{y_1} - \ln \frac{y(t-\tau)}{y_1} \right) d\tau \\
& + \beta_2 x_1 v_1 \left(\frac{y}{y_1} - \ln \frac{y}{y_1} \right) - \frac{\beta_2 x_1 v_1}{k_3} \int_0^\infty f_3(\tau) e^{-m_3 \tau} \left(\frac{y(t-\tau)}{y_1} - \ln \frac{y(t-\tau)}{y_1} \right) d\tau \\
& = -\frac{\mu(x-x_1)^2}{x} + (\beta_1 x_1 c_1 + \beta_2 x_1 v_1) \left(1 - \frac{x_1}{x} + \ln \frac{x_1}{x} \right) \\
& + \frac{\beta_1 x_1 c_1}{k_1} \int_0^\infty f_1(\tau) e^{-m_1 \tau} \left(1 - \frac{y_1 x(t-\tau) c(t-\tau)}{y x_1 c_1} + \ln \frac{y_1 x(t-\tau) c(t-\tau)}{y x_1 c_1} \right) d\tau \\
& + \frac{\beta_2 x_1 v_1}{k_1} \int_0^\infty f_1(\tau) e^{-m_1 \tau} \left(1 - \frac{y_1 x(t-\tau) v(t-\tau)}{y x_1 v_1} + \ln \frac{y_1 x(t-\tau) v(t-\tau)}{y x_1 v_1} \right) d\tau \\
& + \frac{\beta_1 x_1 c_1}{k_2} \int_0^\infty f_2(\tau) e^{-m_2 \tau} \left(1 - \frac{c_1 y(t-\tau)}{c y_1} + \ln \frac{c_1 y(t-\tau)}{c y_1} \right) d\tau \\
& + \frac{\beta_2 x_1 v_1}{k_3} \int_0^\infty f_3(\tau) e^{-m_3 \tau} \left(1 - \frac{v_1 y(t-\tau)}{v y_1} + \ln \frac{v_1 y(t-\tau)}{v y_1} \right) d\tau + \frac{\eta p}{b k_1} (R_1 - 1) z.
\end{aligned}$$

Obviously, we can obtain that $\dot{V}_2(t) \leq 0$ if $R_1 < 1$. By [27, Theorem 5.3.1], solutions asymptotically approach \mathcal{M}_1 , which is the largest invariant subset where $\dot{V}_2(t) = 0$. It can be verified that $\dot{V}_2(t) = 0$ if and only if

$$\frac{x_1}{x} = \frac{y_1 x(t-\tau) c(t-\tau)}{y x_1 c_1} = \frac{y_1 x(t-\tau) v(t-\tau)}{y x_1 v_1} = \frac{c_1 y(t-\tau)}{c y_1} = \frac{v_1 y(t-\tau)}{v y_1} = 1,$$

and $z = 0$. By substituting $x = x_1$ into the first equation of (1.1) and applying $\lambda = \beta_1 x_1 c_1 + \beta_2 x_1 v_1 + \mu x_1$, we derive

$$\beta_1(c_1 - c) + \beta_2(v_1 - v) = 0. \quad (3.1)$$

Furthermore, inserting $y(t-\tau) = \frac{c y_1}{c_1}$ into the third equation of system (1.1) and employing $k_2 \sigma y_1 = q c_1$, we obtain

$$\sigma \int_0^\infty f_2(\tau) e^{-m_2 \tau} y(t-\tau) d\tau - q c = \frac{\sigma c y_1 k_2}{c_1} - q c = 0.$$

This equality implies that c remains constant. Let $c = \tilde{c}_1$. Furthermore, from the identity $\frac{c_1 y(t-\tau)}{c y_1} = \frac{v_1 y(t-\tau)}{v y_1} = 1$, we obtain $v = \frac{\tilde{c}_1 v_1}{c_1}$. Submitting $c = \tilde{c}_1$ and $v = \frac{\tilde{c}_1 v_1}{c_1}$ into (3.1), we obtain

$$\beta_1(c_1 - c) + \beta_2(v_1 - v) = \frac{1}{c_1} (c_1 \beta_1 + \beta_2 v_1) (c_1 - \tilde{c}_1) = 0,$$

which necessarily implies $c_1 = \tilde{c}_1$. Consequently, we establish the identities $y = y_1$, $c = c_1$, and $v = v_1$. Furthermore, given that $z = 0$, we conclude that the largest invariant set where $\dot{V}_2(t) = 0$ is precisely the singleton $\mathcal{M}_1 = E_1$.

When $R_1 = 1$, employing an analogous approach to the preceding analysis, we conclude that $x = x_1$, $y = y_1$, $c = c_1$, and $v = v_1$. Furthermore, substituting the identity $k_1 \beta_1 x_1 c_1 + k_1 \beta_2 x_1 v_1 = (\alpha + d) y_1$ and by the second equation of (1.1) yields $p y_1 z = 0$ which implies $z = 0$. Consequently, the largest invariant set satisfying $\dot{V}_2(t) = 0$ reduces to the singleton $\mathcal{M} = E_1$.

By applying the LaSalle invariance principle, we obtain the global asymptotic stability of the infection equilibrium E_1 for model (1.1). \square

Theorem 3.3. If $R_1 > 1$, then the immunity-activated equilibrium E^* of model (1.1) is globally asymptotically stable.

Proof. The Lyapunov functional $V_3(t)$ is defined below:

$$V_3(t) = x^* g\left(\frac{x}{x^*}\right) + \frac{y^*}{k_1} g\left(\frac{y}{y^*}\right) + \frac{\beta_1 x^* (c^*)^2}{\sigma k_2 y^*} g\left(\frac{c}{c^*}\right) + \frac{\beta_2 x^* (v^*)^2}{k k_3 y^*} g\left(\frac{v}{v^*}\right) + \frac{p z^*}{\eta k_1} g\left(\frac{z}{z^*}\right) + V_{31}(t) + V_{32}(t),$$

where

$$V_{31}(t) = \frac{\beta_1 x^* c^*}{k_1} \int_0^\infty f_1(\tau) e^{-m_1 \tau} \int_{t-\tau}^t g\left(\frac{x(s)c(s)}{x^* c^*}\right) ds d\tau + \frac{\beta_2 x^* v^*}{k_1} \int_0^\infty f_1(\tau) e^{-m_1 \tau} \int_{t-\tau}^t g\left(\frac{x(s)v(s)}{x^* v^*}\right) ds d\tau,$$

$$V_{32}(t) = \frac{\beta_1 x^* c^*}{k_2} \int_0^\infty f_2(\tau) e^{-m_2 \tau} \int_{t-\tau}^t g\left(\frac{y(s)}{y^*}\right) ds d\tau + \frac{\beta_2 x^* v^*}{k_3} \int_0^\infty f_3(\tau) e^{-m_3 \tau} \int_{t-\tau}^t g\left(\frac{y(s)}{y^*}\right) ds d\tau.$$

By computing the time derivative of $V_3(t)$ along the trajectories of model (1.1) and applying

$$\lambda = \beta_1 x^* c^* + \beta_2 x^* v^* + \mu x^*, \quad k_1 \beta_1 x^* c^* + k_1 \beta_2 x^* v^* = (\alpha + d)y^* + p y^* z^*,$$

$$k_2 \sigma y^* = q c^*, \quad k_3 k y^* = \gamma v^*, \quad \eta y^* = b,$$

we obtain

$$\begin{aligned} \dot{V}_3(t) &= \left(1 - \frac{x^*}{x}\right)(\lambda - \beta_1 x c - \beta_2 x v - \mu x) \\ &+ \frac{1}{k_1} \left(1 - \frac{y^*}{y}\right) \left\{ \int_0^\infty f_1(\tau) e^{-m_1 \tau} [\beta_1 x(t-\tau)c(t-\tau) + \beta_2 x(t-\tau)v(t-\tau)] d\tau - (\alpha + d)y - p y z \right\} \\ &+ \frac{\beta_1 x^* c^*}{k_2 \sigma y^*} \left(1 - \frac{c^*}{c}\right) \left[\sigma \int_0^\infty f_2(\tau) e^{-m_2 \tau} y(t-\tau) d\tau - q c \right] \\ &+ \frac{\beta_2 x^* v^*}{k_3 k y^*} \left(1 - \frac{v^*}{v}\right) \left[k \int_0^\infty f_3(\tau) e^{-m_3 \tau} y(t-\tau) d\tau - \gamma v \right] + \frac{p}{\eta k_1} \left(1 - \frac{z^*}{z}\right) (\eta y z - b z) \\ &+ \beta_1 x^* c^* \left(\frac{xc}{x^* c^*} - \ln \frac{xc}{x^* c^*} \right) - \frac{\beta_1 x^* c^*}{k_1} \int_0^\infty f_1(\tau) e^{-m_1 \tau} \left(\frac{x(t-\tau)c(t-\tau)}{x^* c^*} - \ln \frac{x(t-\tau)c(t-\tau)}{x^* c^*} \right) d\tau \\ &+ \beta_2 x^* v^* \left(\frac{xv}{x^* v^*} - \ln \frac{xv}{x^* v^*} \right) - \frac{\beta_2 x^* v^*}{k_1} \int_0^\infty f_1(\tau) e^{-m_1 \tau} \left(\frac{x(t-\tau)v(t-\tau)}{x^* v^*} - \ln \frac{x(t-\tau)v(t-\tau)}{x^* v^*} \right) d\tau \\ &+ \beta_1 x^* c^* \left(\frac{y}{y^*} - \ln \frac{y}{y^*} \right) - \frac{\beta_1 x^* c^*}{k_2} \int_0^\infty f_2(\tau) e^{-m_2 \tau} \left(\frac{y(t-\tau)}{y^*} - \ln \frac{y(t-\tau)}{y^*} \right) d\tau \\ &+ \beta_2 x^* v^* \left(\frac{y}{y^*} - \ln \frac{y}{y^*} \right) - \frac{\beta_2 x^* v^*}{k_3} \int_0^\infty f_3(\tau) e^{-m_3 \tau} \left(\frac{y(t-\tau)}{y^*} - \ln \frac{y(t-\tau)}{y^*} \right) d\tau \\ &= -\frac{\mu(x - x^*)^2}{x} - \frac{x^*}{x} (\beta_1 x^* c^* + \beta_2 x^* v^*) + \beta_1 x^* c + \beta_2 x^* v + \frac{\beta_1}{k_1} \int_0^\infty f_1(\tau) e^{-m_1 \tau} x(t-\tau) c(t-\tau) d\tau \\ &+ \frac{\beta_2}{k_1} \int_0^\infty f_1(\tau) e^{-m_1 \tau} x(t-\tau) v(t-\tau) d\tau - \frac{y^* \beta_1}{k_1 y} \int_0^\infty f_1(\tau) e^{-m_1 \tau} x(t-\tau) c(t-\tau) d\tau \end{aligned}$$

$$\begin{aligned}
& - \frac{y^* \beta_2}{k_1 y} \int_0^\infty f_1(\tau) e^{-m_1 \tau} x(t-\tau) v(t-\tau) d\tau + \frac{\beta_1 x^* c^*}{y^* k_2} \int_0^\infty f_2(\tau) e^{-m_2 \tau} y(t-\tau) d\tau \\
& - \frac{\beta_1 x^* c^* q c}{k_2 \sigma y^*} - \frac{\beta_1 x^* (c^*)^2}{k_2 c y^*} \int_0^\infty f_2(\tau) e^{-m_2 \tau} y(t-\tau) d\tau + \frac{\beta_2 x^* v^*}{y^* k_3} \int_0^\infty f_3(\tau) e^{-m_3 \tau} y(t-\tau) d\tau \\
& - \frac{\beta_2 x^* v^* \gamma v}{k_3 k y^*} - \frac{\beta_2 x^* (v^*)^2}{k_3 v y^*} \int_0^\infty f_3(\tau) e^{-m_3 \tau} y(t-\tau) d\tau + 3(\beta_1 x^* c^* + \beta_2 x^* v^*) \\
& - \beta_1 x^* c^* \ln \frac{xc}{x^* c^*} - \frac{\beta_1 x^* c^*}{k_1} \int_0^\infty f_1(\tau) e^{-m_1 \tau} \left(\frac{x(t-\tau) c(t-\tau)}{x^* c^*} - \ln \frac{x(t-\tau) c(t-\tau)}{x^* c^*} \right) d\tau \\
& - \beta_2 x^* v^* \ln \frac{xv}{x^* v^*} - \frac{\beta_2 x^* v^*}{k_1} \int_0^\infty f_1(\tau) e^{-m_1 \tau} \left(\frac{x(t-\tau) v(t-\tau)}{x^* v^*} - \ln \frac{x(t-\tau) v(t-\tau)}{x^* v^*} \right) d\tau \\
& - \beta_1 x^* c^* \ln \frac{y}{y^*} - \frac{\beta_1 x^* c^*}{k_2} \int_0^\infty f_2(\tau) e^{-m_2 \tau} \left(\frac{y(t-\tau)}{y^*} - \ln \frac{y(t-\tau)}{y^*} \right) d\tau \\
& - \beta_2 x^* v^* \ln \frac{y}{y^*} - \frac{\beta_2 x^* v^*}{k_3} \int_0^\infty f_3(\tau) e^{-m_3 \tau} \left(\frac{y(t-\tau)}{y^*} - \ln \frac{y(t-\tau)}{y^*} \right) d\tau \\
& = -\frac{\mu(x - x^*)^2}{x} + (\beta_1 x^* c^* + \beta_2 x^* v^*) \left(1 - \frac{x^*}{x} + \ln \frac{x^*}{x} \right) \\
& + \frac{\beta_1 x^* c^*}{k_1} \int_0^\infty f_1(\tau) e^{-m_1 \tau} \left(1 - \frac{y^* x(t-\tau) c(t-\tau)}{y x^* c^*} + \ln \frac{y^* x(t-\tau) c(t-\tau)}{y x^* c^*} \right) d\tau \\
& + \frac{\beta_2 x^* v^*}{k_1} \int_0^\infty f_1(\tau) e^{-m_1 \tau} \left(1 - \frac{y^* x(t-\tau) v(t-\tau)}{y x^* v^*} + \ln \frac{y^* x(t-\tau) v(t-\tau)}{y x^* v^*} \right) d\tau \\
& + \frac{\beta_1 x^* c^*}{k_2} \int_0^\infty f_2(\tau) e^{-m_2 \tau} \left(1 - \frac{c^* y(t-\tau)}{c y^*} + \ln \frac{c^* y(t-\tau)}{c y^*} \right) d\tau \\
& + \frac{\beta_2 x^* v^*}{k_3} \int_0^\infty f_3(\tau) e^{-m_3 \tau} \left(1 - \frac{v^* y(t-\tau)}{v y^*} + \ln \frac{v^* y(t-\tau)}{v y^*} \right) d\tau.
\end{aligned}$$

Thus, we obtain $\dot{V}_3(t) \leq 0$. It can be verified that $\dot{V}_3(t) = 0$ if and only if

$$\frac{x^*}{x} = \frac{y^* x(t-\tau) c(t-\tau)}{y x^* c^*} = \frac{y^* x(t-\tau) v(t-\tau)}{y x^* v^*} = \frac{c^* y(t-\tau)}{c y^*} = \frac{v^* y(t-\tau)}{v y^*} = 1.$$

According to the LaSalle invariance principle, we obtain the global asymptotic stability of the infection equilibrium E^* for model (1.1). \square

4. Optimal control

To systematically optimize HIV treatment strategies, we propose an optimal control framework incorporating four time-dependent therapeutic interventions:

- $u_1(t)$: Prevents inflammatory cytokines from infecting healthy CD4⁺ T cells.
- $u_2(t)$: Quantifies RTI efficacy in preventing viral reverse transcription.
- $u_3(t)$: Suppresses the production of inflammatory cytokines to mitigate excessive immune activation.
- $u_4(t)$: Represents PI effectiveness in inhibiting viral maturation.

To achieve a balance between simplicity and generality, we employ discrete time delays as an alternative to distributed delays, thereby facilitating our investigation of the following optimal control problem:

$$\begin{cases} \dot{x}(t) = \lambda - (1 - u_1)\beta_1 xc - (1 - u_2)\beta_2 xv - \mu x, \\ \dot{y}(t) = (1 - u_1)\beta_1 e^{-m_1\tau_1}x(t - \tau_1)c(t - \tau_1) + (1 - u_2)\beta_2 e^{-m_1\tau_1}x(t - \tau_1)v(t - \tau_1) - (\alpha + d)y - pyz, \\ \dot{c}(t) = (1 - u_3)\sigma e^{-m_2\tau_2}y(t - \tau_2) - qc, \\ \dot{v}(t) = (1 - u_4)ke^{-m_3\tau_3}y(t - \tau_3) - \gamma v, \\ \dot{z}(t) = \eta yz - bz. \end{cases} \quad (4.1)$$

During the process of HIV pathogenesis, CD4⁺ T lymphocytes play a dual role as both principal targets for viral infection and central regulators of adaptive immune responses. This dual functionality makes their preservation critical for maintaining host immunity against HIV progression. Meanwhile, CTLs mediate antiviral defense through two distinct mechanisms: (i) Direct cytolysis of infected cells, and (ii) cytokine-mediated suppression of viral replication. Recognizing these essential roles of CD4⁺ T cells and CTLs in HIV immunopathology, we derive the following objective function for system (4.1):

$$J(u_1, u_2, u_3, u_4) = \int_0^{t_f} \left\{ x(t) + z(t) - \left[\frac{A_1}{2} u_1^2(t) + \frac{A_2}{2} u_2^2(t) + \frac{A_3}{2} u_3^2(t) + \frac{A_4}{2} u_4^2(t) \right] \right\} dt,$$

where t_f denotes treatment duration, and $A_i (i = 1, 2, 3, 4)$ represent the relative costs of the treatments corresponding to the respective controls.

In HIV therapeutic optimization, the central paradigm necessitates establishing an optimal equilibrium between three critical dimensions: (1) Immunological reconstitution via maximal preservation of uninfected CD4⁺ T lymphocyte reservoirs and amplification of CTL effector populations, (2) mitigation of cumulative pharmacological toxicities impacting treatment adherence, and (3) containment of long-term economic burdens associated with combination antiretroviral therapy. These competing constraints mean that a minimization approach would be counterproductive to our fundamental goals of immune system restoration and viral control. Accordingly, we formulate the optimization problem as follows: Find the optimal controls $(u_1^{**}, u_2^{**}, u_3^{**}, u_4^{**})$ that satisfy

$$J(u_1^{**}, u_2^{**}, u_3^{**}, u_4^{**}) = \max\{J(u_1, u_2, u_3, u_4) : (u_1, u_2, u_3, u_4) \in U\},$$

where the set of admissible controls U is specified as

$$U = \{(u_1(t), u_2(t), u_3(t), u_4(t)) : u_i(t) \text{ is Lebesgue measurable, } u_i(t) \in [0, 1], t \in [0, t_f], i = 1, 2, 3, 4\}.$$

Following established techniques [9,26], we derive the subsequent theorem concerning the existence of the optimal control.

Theorem 4.1. *There exists an optimal control pair $(u_1^{**}, u_2^{**}, u_3^{**}, u_4^{**}) \in U$ such that*

$$J(u_1^{**}, u_2^{**}, u_3^{**}, u_4^{**}) = \max_{(u_1, u_2, u_3, u_4) \in U} J(u_1, u_2, u_3, u_4).$$

To derive the optimal control system, we apply Pontryagin's Maximum Principle. The corresponding Hamiltonian function is defined as

$$H(X, X_{\tau_1}, X_{\tau_2}, X_{\tau_3}, u, \lambda) = -x - z + \frac{A_1}{2}u_1^2 + \frac{A_2}{2}u_2^2 + \frac{A_3}{2}u_3^2 + \frac{A_4}{2}u_4^2 + \sum_{i=1}^5 \lambda_i h_i,$$

where

$$\begin{cases} h_1 = \lambda - (1 - u_1)\beta_1 xc - (1 - u_2)\beta_2 xv - \mu x, \\ h_2 = (1 - u_1)\beta_1 e^{-m_1\tau_1} x(t - \tau_1)c(t - \tau_1) + (1 - u_2)\beta_2 e^{-m_1\tau_1} x(t - \tau_1)v(t - \tau_1) - (\alpha + d)y - pyz, \\ h_3 = (1 - u_3)\sigma e^{-m_2\tau_2} y(t - \tau_2) - qc, \\ h_4 = (1 - u_4)k e^{-m_3\tau_3} y(t - \tau_3) - \gamma v, \\ h_5 = \eta yz - bz, \end{cases}$$

and

$$\begin{aligned} X &= (x(t), y(t), c(t), v(t), z(t)), \quad X_{\tau_i}(t) = X(t - \tau_i) \quad (i = 1, 2, 3), \\ u &= (u_1(t), u_2(t), u_3(t), u_4(t), u_5(t)), \quad \lambda = (\lambda_1(t), \lambda_2(t), \lambda_3(t), \lambda_4(t), \lambda_5(t)). \end{aligned}$$

We define the characteristic function $\chi_{[m,n]}(t)$ as

$$\chi_{[m,n]}(t) = \begin{cases} 1, & t \in [m, n], \\ 0, & \text{others.} \end{cases}$$

Applying Pontryagin's Maximum Principle, we can derive the following theorem.

Theorem 4.2. *Let $u_1^{**}, u_2^{**}, u_3^{**}, u_4^{**}$ be optimal controls with corresponding state solutions $x^{**}, y^{**}, c^{**}, v^{**}$, and z^{**} of system (4.1). Then there exist adjoint variables $\lambda_1, \lambda_2, \lambda_3, \lambda_4, \lambda_5$ satisfying the equations*

$$\begin{aligned} \dot{\lambda}_1(t) &= 1 + \lambda_1[(1 - u_1^{**})\beta_1 c^{**} + (1 - u_2^{**})\beta_2 v^{**} + \mu] \\ &\quad - \chi_{[0, t_f - \tau_1]}(t)[(1 - u_1^{**}(t + \tau_1))\beta_1 e^{-m_1\tau_1} c^{**} + (1 - u_2^{**}(t + \tau_1))\beta_2 e^{-m_1\tau_1} v^{**}] \lambda_2(t + \tau_1), \\ \dot{\lambda}_2(t) &= \lambda_2[(\alpha + d) + pz^{**}] - \chi_{[0, t_f - \tau_2]}(t)(1 - u_3^{**}(t + \tau_2))\sigma e^{-m_2\tau_2} \lambda_3(t + \tau_2) \\ &\quad - \chi_{[0, t_f - \tau_3]}(t)(1 - u_4^{**}(t + \tau_3))k e^{-m_3\tau_3} \lambda_4(t + \tau_3) - \lambda_5 \eta z^{**}, \\ \dot{\lambda}_3(t) &= \lambda_1(1 - u_1^{**})\beta_1 x^{**} - \chi_{[0, t_f - \tau_1]}(t)(1 - u_1^{**}(t + \tau_1))\beta_1 e^{-m_1\tau_1} x^{**} \lambda_2(t + \tau_1) + \lambda_3 q, \\ \dot{\lambda}_4(t) &= \lambda_1(1 - u_2^{**})\beta_2 x^{**} - \chi_{[0, t_f - \tau_1]}(t)(1 - u_2^{**}(t + \tau_1))\beta_2 e^{-m_1\tau_1} x^{**} \lambda_2(t + \tau_1) + \lambda_4 \gamma, \\ \dot{\lambda}_5(t) &= 1 + \lambda_2 p y^{**} - \lambda_5(\eta y^{**} - b), \end{aligned}$$

with the transversality conditions

$$\lambda_i(t_f) = 0, \quad i = 1, 2, 3, 4, 5.$$

Furthermore, the optimal control is specified as

$$u_1^{**}(t) = \min \left\{ 1, \max \left\{ \frac{\lambda_2 \beta_1 e^{-m_1\tau_1} x^{**}(t - \tau_1) c^{**}(t - \tau_1) - \lambda_1 \beta_1 x^{**} c^{**}}{A_1}, 0 \right\} \right\},$$

$$\begin{aligned}
u_2^{**}(t) &= \min \left\{ 1, \max \left\{ \frac{\lambda_2 \beta_2 e^{-m_1 \tau_1} x^{**}(t - \tau_1) v^{**}(t - \tau_1) - \lambda_1 \beta_2 x^{**} v^{**}}{A_2}, 0 \right\} \right\}, \\
u_3^{**}(t) &= \min \left\{ 1, \max \left\{ \frac{\lambda_3 \sigma e^{-m_2 \tau_2} y^{**}(t - \tau_2)}{A_3}, 0 \right\} \right\}, \\
u_4^{**}(t) &= \min \left\{ 1, \max \left\{ \frac{\lambda_4 k e^{-m_3 \tau_3} y^{**}(t - \tau_3)}{A_4}, 0 \right\} \right\}.
\end{aligned}$$

Proof. Through the application of Pontryagin's Maximum Principle, we derive both the adjoint system and the corresponding transversality conditions, from which

$$\begin{aligned}
\dot{\lambda}_1(t) &= - \left[\frac{\partial H}{\partial x} + \mathcal{X}_{[0, t_f - \tau_1]}(t) \frac{\partial H}{\partial x_{\tau_1}} \Big|_{(X, u) = (X^{**}, u^{**})} \right], \quad \lambda_1(t_f) = 0, \\
\dot{\lambda}_2(t) &= - \left[\frac{\partial H}{\partial y} + \mathcal{X}_{[0, t_f - \tau_1]}(t) \frac{\partial H}{\partial y_{\tau_1}} \Big|_{(t + \tau_1)} + \mathcal{X}_{[0, t_f - \tau_2]}(t) \frac{\partial H}{\partial y_{\tau_2}} \Big|_{(t + \tau_2)} + \mathcal{X}_{[0, t_f - \tau_3]}(t) \frac{\partial H}{\partial y_{\tau_3}} \Big|_{(t + \tau_3)} \right]_{(X, u) = (X^{**}, u^{**})}, \quad \lambda_2(t_f) = 0, \\
\dot{\lambda}_3(t) &= - \left[\frac{\partial H}{\partial c} + \mathcal{X}_{[0, t_f - \tau_1]}(t) \frac{\partial H}{\partial c_{\tau_1}} \Big|_{(t + \tau_1)} \right]_{(X, u) = (X^{**}, u^{**})}, \quad \lambda_3(t_f) = 0, \\
\dot{\lambda}_4(t) &= - \left[\frac{\partial H}{\partial v} + \mathcal{X}_{[0, t_f - \tau_1]}(t) \frac{\partial H}{\partial v_{\tau_1}} \Big|_{(t + \tau_1)} \right]_{(X, u) = (X^{**}, u^{**})}, \quad \lambda_4(t_f) = 0, \\
\dot{\lambda}_5(t) &= - \left[\frac{\partial H}{\partial z} \right]_{(X, u) = (X^{**}, u^{**})}, \quad \lambda_5(t_f) = 0.
\end{aligned}$$

Applying the optimality conditions, we have

$$\begin{aligned}
\frac{\partial H}{\partial u_1} &= A_1 u_1 + \lambda_1 \beta_1 x c - \lambda_2 \beta_1 e^{-m_1 \tau_1} x(t - \tau_1) c(t - \tau_1) = 0, \\
\frac{\partial H}{\partial u_2} &= A_2 u_2 + \lambda_1 \beta_2 x v - \lambda_2 \beta_2 e^{-m_1 \tau_1} x(t - \tau_1) v(t - \tau_1) = 0, \\
\frac{\partial H}{\partial u_3} &= A_3 u_3 - \lambda_3 \sigma e^{-m_2 \tau_2} y(t - \tau_2) = 0, \\
\frac{\partial H}{\partial u_4} &= A_4 u_4 - \lambda_4 k e^{-m_3 \tau_3} y(t - \tau_3) = 0.
\end{aligned}$$

Using the constraints on the control set U , we derive

$$\begin{aligned}
u_1^{**}(t) &= \min \left\{ 1, \max \left\{ \frac{\lambda_2 \beta_1 e^{-m_1 \tau_1} x^{**}(t - \tau_1) c^{**}(t - \tau_1) - \lambda_1 \beta_1 x^{**} c^{**}}{A_1}, 0 \right\} \right\}, \\
u_2^{**}(t) &= \min \left\{ 1, \max \left\{ \frac{\lambda_2 \beta_2 e^{-m_1 \tau_1} x^{**}(t - \tau_1) v^{**}(t - \tau_1) - \lambda_1 \beta_2 x^{**} v^{**}}{A_2}, 0 \right\} \right\}, \\
u_3^{**}(t) &= \min \left\{ 1, \max \left\{ \frac{\lambda_3 \sigma e^{-m_2 \tau_2} y^{**}(t - \tau_2)}{A_3}, 0 \right\} \right\}, \\
u_4^{**}(t) &= \min \left\{ 1, \max \left\{ \frac{\lambda_4 k e^{-m_3 \tau_3} y^{**}(t - \tau_3)}{A_4}, 0 \right\} \right\}.
\end{aligned}$$

Consequently, we obtain the subsequent optimality system:

$$\left\{
\begin{aligned}
\dot{x}^{**}(t) &= \lambda - (1 - u_1^{**})\beta_1 x^{**}c^{**} - (1 - u_2^{**})\beta_2 x^{**}v^{**} - \mu x^{**}, \\
\dot{y}^{**}(t) &= (1 - u_1^{**})\beta_1 e^{-m_1\tau_1}x^{**}(t - \tau_1)c^{**}(t - \tau_1) + (1 - u_2^{**})\beta_2 e^{-m_1\tau_1}x^{**}(t - \tau_1)v^{**}(t - \tau_1) \\
&\quad - (\alpha + d)y^{**} - py^{**}z^{**}, \\
\dot{c}^{**}(t) &= (1 - u_3^{**})\sigma e^{-m_2\tau_2}y^{**}(t - \tau_2) - qc^{**}, \\
\dot{v}^{**}(t) &= (1 - u_4^{**})ke^{-m_3\tau_3}y^{**}(t - \tau_3) - \gamma v^{**}, \\
\dot{z}^{**}(t) &= \eta y^{**}z^{**} - bz^{**}, \\
\dot{\lambda}_1(t) &= 1 + \lambda_1[(1 - u_1^{**})\beta_1 c^{**} + (1 - u_2^{**})\beta_2 v^{**} + \mu] \\
&\quad - \mathcal{X}_{[0,t_f-\tau_1]}(t)[(1 - u_1^{**}(t + \tau_1))\beta_1 e^{-m_1\tau_1}c^{**} + (1 - u_2^{**}(t + \tau_1))\beta_2 e^{-m_1\tau_1}v^{**}] \lambda_2(t + \tau_1), \\
\dot{\lambda}_2(t) &= \lambda_2[(\alpha + d) + pz^{**}] - \mathcal{X}_{[0,t_f-\tau_2]}(t)(1 - u_3^{**}(t + \tau_2))\sigma e^{-m_2\tau_2} \lambda_3(t + \tau_2) \\
&\quad - \mathcal{X}_{[0,t_f-\tau_3]}(t)(1 - u_4^{**}(t + \tau_3))ke^{-m_3\tau_3} \lambda_4(t + \tau_3) - \lambda_5 \eta z^{**}, \\
\dot{\lambda}_3(t) &= \lambda_1(1 - u_1^{**})\beta_1 x^{**} - \mathcal{X}_{[0,t_f-\tau_1]}(t)(1 - u_1^{**}(t + \tau_1))\beta_1 e^{-m_1\tau_1}x^{**} \lambda_2(t + \tau_1) + \lambda_3 q, \\
\dot{\lambda}_4(t) &= \lambda_1(1 - u_2^{**})\beta_2 x^{**} - \mathcal{X}_{[0,t_f-\tau_1]}(t)(1 - u_2^{**}(t + \tau_1))\beta_2 e^{-m_1\tau_1}x^{**} \lambda_2(t + \tau_1) + \lambda_4 \gamma, \\
\dot{\lambda}_5(t) &= 1 + \lambda_2 py^{**} - \lambda_5(\eta y^{**} - b), \\
u_1^{**}(t) &= \min \left\{ 1, \max \left\{ \frac{\lambda_2 \beta_1 e^{-m_1\tau_1} x^{**}(t - \tau_1) c^{**}(t - \tau_1) - \lambda_1 \beta_1 x^{**} c^{**}}{A_1}, 0 \right\} \right\}, \\
u_2^{**}(t) &= \min \left\{ 1, \max \left\{ \frac{\lambda_2 \beta_2 e^{-m_1\tau_1} x^{**}(t - \tau_1) v^{**}(t - \tau_1) - \lambda_1 \beta_2 x^{**} v^{**}}{A_2}, 0 \right\} \right\}, \\
u_3^{**}(t) &= \min \left\{ 1, \max \left\{ \frac{\lambda_3 \sigma e^{-m_2\tau_2} y^{**}(t - \tau_2)}{A_3}, 0 \right\} \right\}, \\
u_4^{**}(t) &= \min \left\{ 1, \max \left\{ \frac{\lambda_4 k e^{-m_3\tau_3} y^{**}(t - \tau_3)}{A_4}, 0 \right\} \right\}, \\
\lambda_i(t_f) &= 0, \quad i = 1, 2, 3, 4, 5.
\end{aligned} \right. \quad (4.2)$$

5. Numerical simulations

In this section, we present numerical simulations implemented in MATLAB to: (1) Rigorously verify the global asymptotic stability of the equilibrium points through phase portrait analysis; (2) demonstrate the critical role of optimal control in system regulation through comparative studies; and (3) investigate the sensitivity of the controlled system to varying time delays.

Now, we systematically validate the stability properties through three distinct parameter configurations. The parameter values are derived from [17] and they are $\lambda = 10$, $\beta_1 = 0.0012$, $\beta_2 = 0.001$, $\mu = 0.1$, $\alpha = 0.1$, $d = 0.75$, $p = 0.001$, $\sigma = 0.25$, $q = 0.1$, $k = 13$, $\gamma = 0.3$, $\eta = 0.33$, $m_1 = m_2 = m_3 = 0.1$, and the initial value is $(50, 3, 60, 2, 450)$.

- The infection-free equilibrium E_0 : Setting $m_1 = 1$, $m_2 = m_3 = 0.1$, and $b = 3$, the calculated basic reproduction number $R_0 = 0.34665 < 1$ demonstrates the global asymptotic stability of $E_0(100, 0, 0, 0, 0)$, as evidenced by phase-space trajectories in Figure 1. This numerical observation aligns precisely with the theoretical predictions of Theorem 3.1.
- The immunity-free equilibrium E_1 : Maintaining equivalent mutation rates $m_1 = m_2 = m_3 = 0.1$, while preserving $b = 3$, we obtain $R_0 = 2.1828 > 1$ and $R_1 = 0.44375 < 1$. Figure 2 reveals the global convergence of solutions toward $E_1(45.8127, 4.0341, 6.382, 110.6215, 0)$, thereby confirming Theorem 3.2.
- The immune equilibrium E^* : Adjusting parameters to $m_1 = 0.2$, $m_2 = m_3 = 0.1$, and reduced $b = 0.32$, the computed threshold $R_1 = 1.7349 > 1$ triggers the emergence of $E^*(77.8625, 0.9697, 1.5341, 26.5906, 138.2788)$. As shown in Figure 3, all trajectories asymptotically approach this endemic equilibrium, conclusively corroborating Theorem 3.3.

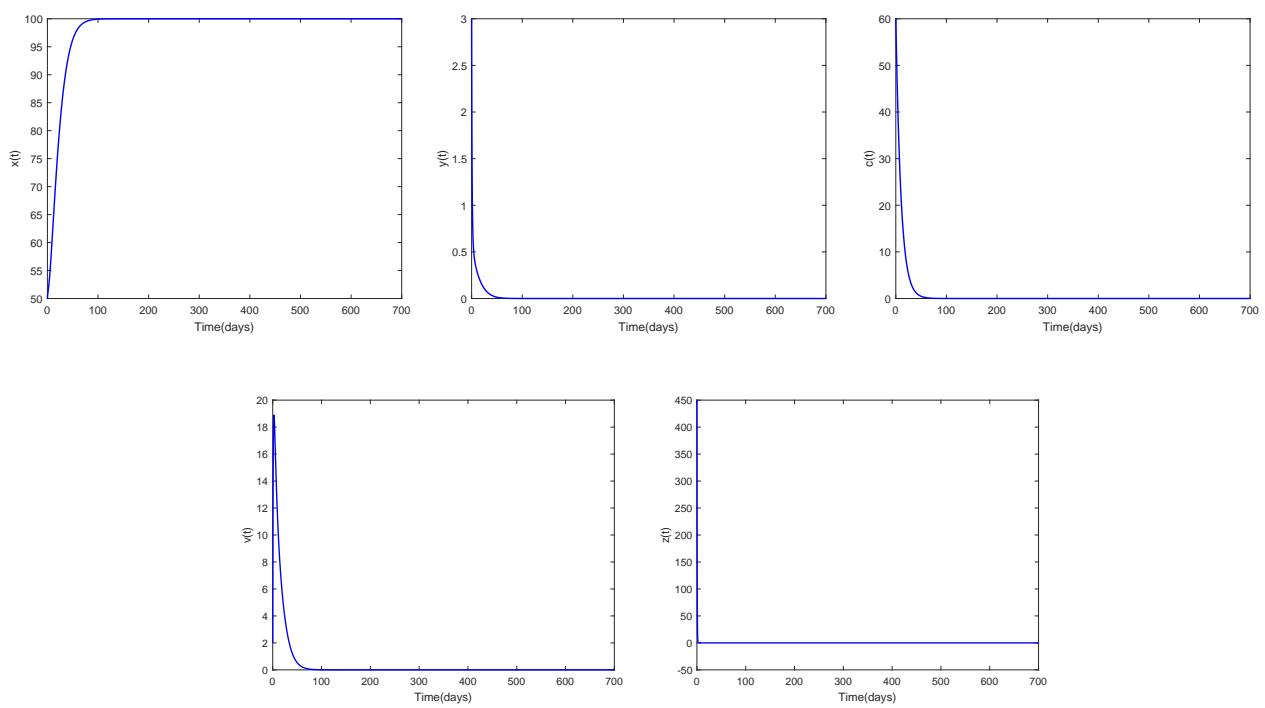


Figure 1. Phase portrait of system (1.1) for the infection-free equilibrium E_0 when $R_0 \leq 1$.

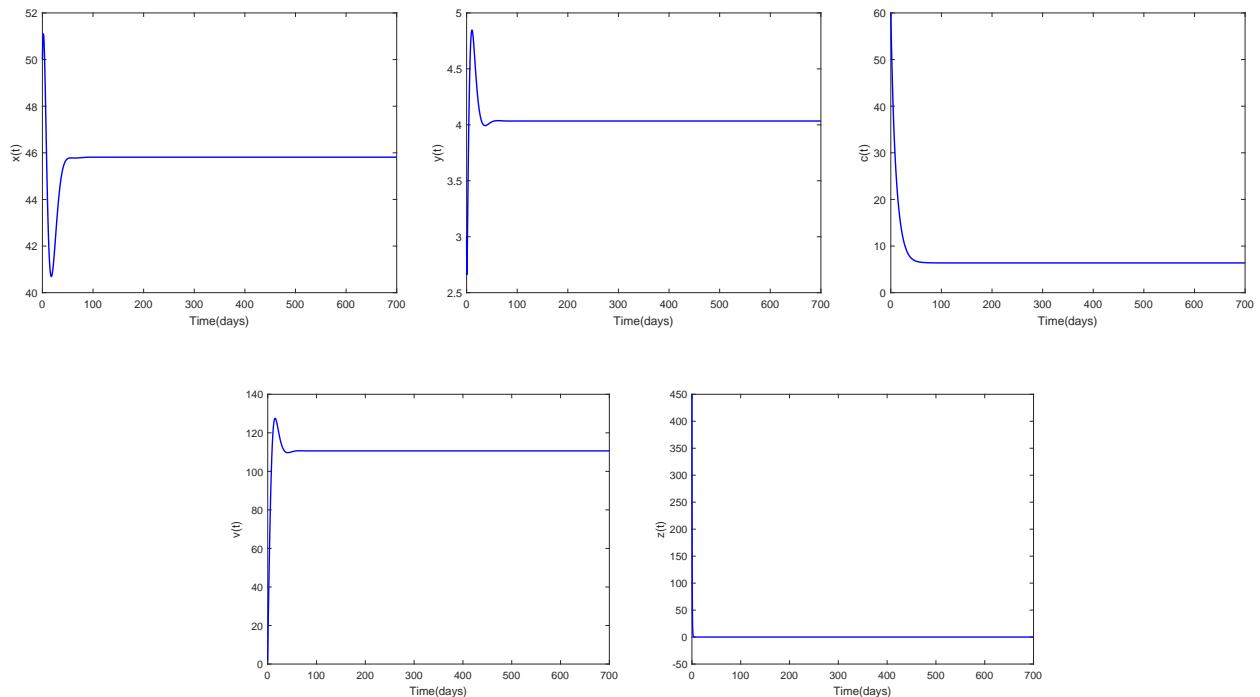


Figure 2. Phase portrait of system (1.1) for the infection equilibrium E_1 when $R_0 > 1$ and $R_1 \leq 1$.

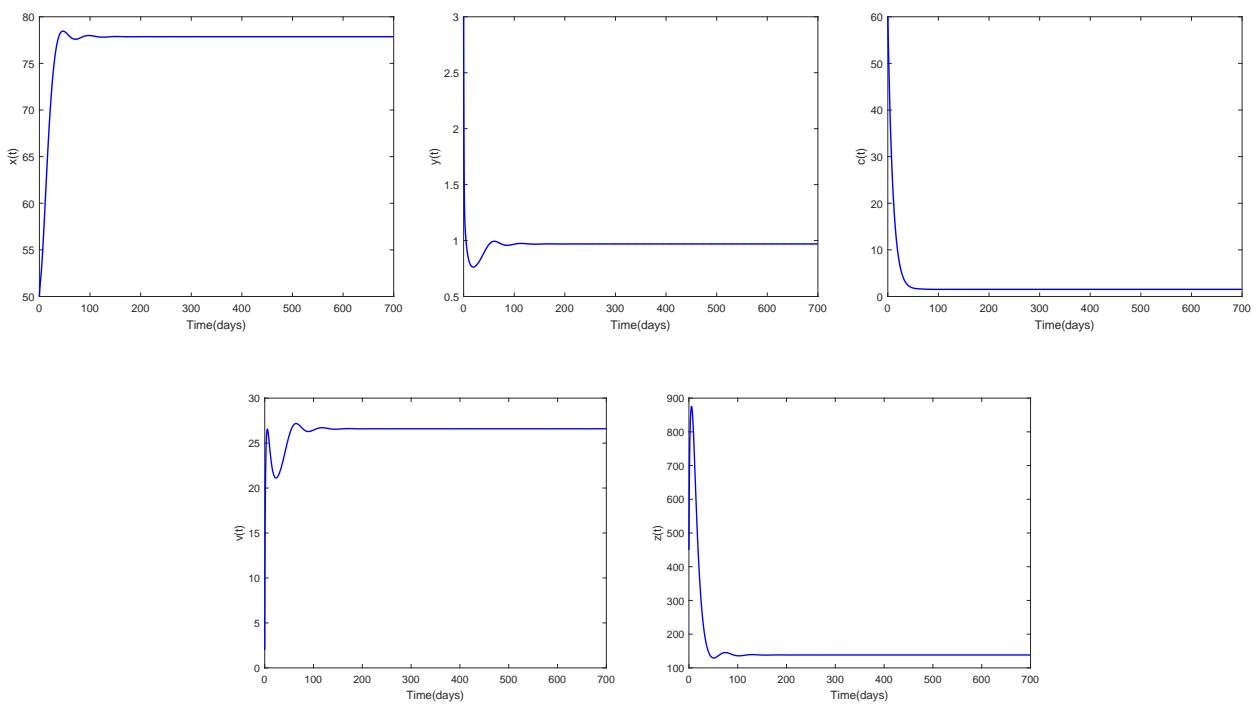


Figure 3. Phase portrait of system (1.1) for the immunity-activated equilibrium E^* when $R_1 > 1$.

Following the numerical approach developed in [24], we simulate the optimal control system (4.2) with the following specifications: The terminal time is set to $t_f = 50$ as in [24], while other parameters such as $b = 0.32$, $\lambda = 10$, $\beta_1 = 0.0012$, $\beta_2 = 0.001$, $\mu = 0.1$, $\alpha = 0.1$, $d = 0.75$, $p = 0.001$, $\sigma = 0.25$, $q = 0.1$, $k = 13$, $\gamma = 0.3$, $\eta = 0.33$, $m_1 = m_2 = m_3 = 0.1$ are adopted from [17]. The control weights are uniformly set to $A_1 = A_2 = A_3 = A_4 = 10$. For computational simplicity without loss of generality, we assume identical time delays $\tau_1 = \tau_2 = \tau_3 = \tau$.

To systematically assess the influence of control strategies on the dynamic system described by the equations, we conduct a comparative analysis of the numerical simulations for the system with and without optimal control at $\tau = 0.4$. As depicted in Figure 4, which shows the trajectories of key variables over time:

- Uninfected CD4⁺ T cells ($x(t)$): Under the impact of control measures, the concentration of uninfected CD4⁺ T cells exhibits a notable upward trend. Specifically, the concentration increased from 66.0828 (without control) to 81.3165 (with control) at $t = 700$, reflecting a 23.1% increase. This increase indicates that control effectively promotes the maintenance or growth of the population of uninfected immune cells.
- Infected CD4⁺ T cells ($y(t)$), viruses ($v(t)$), and CTL immune responsive cells ($z(t)$): The concentrations of infected cells, viruses, and immune responsive cells all decrease significantly when control is implemented. This suggests that the control strategies are successful in curbing the spread of infection and reducing the overall burden on the immune system.
- Inflammatory cytokines ($c(t)$): At $t = 700$, the concentration of inflammatory cytokines exhibited a marked increase, reaching 5.9767 under controlled conditions compared to 4.9148 in the

absence of intervention, representing a 21.61% elevation. This indicates that the control measures adopted (such as the use of certain drugs, the implementation of specific treatment regimens, etc.) have had an impact on the body's inflammation-related status.

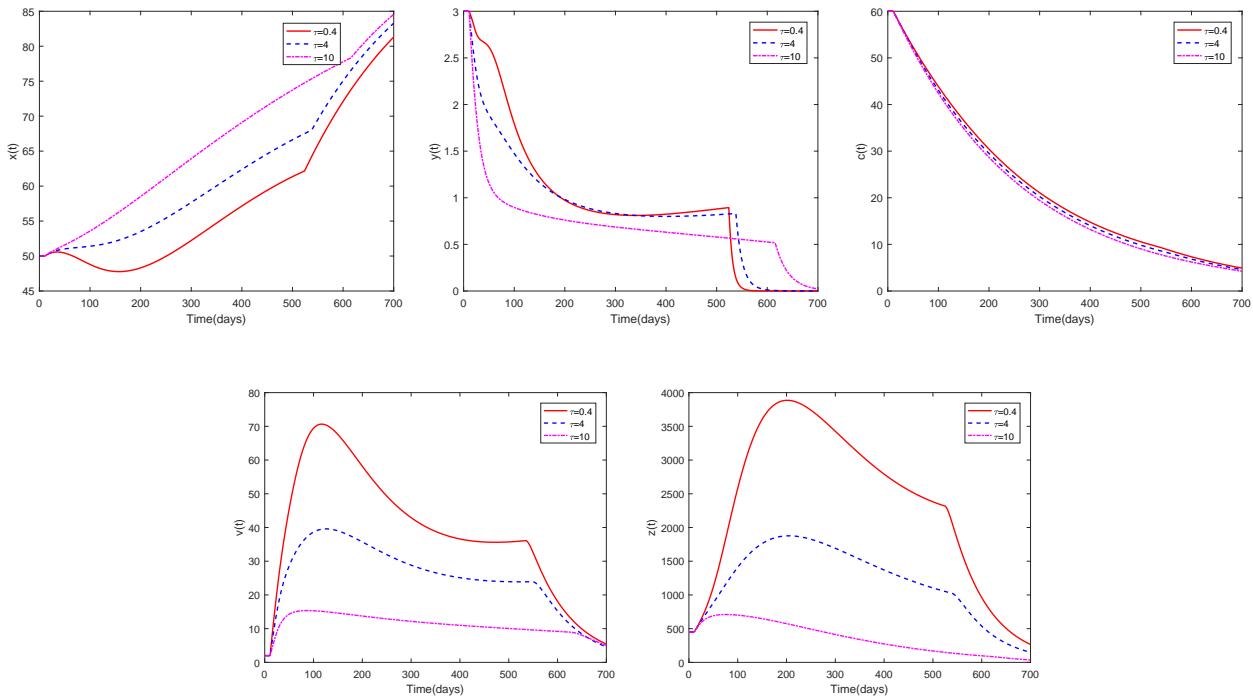


Figure 4. The dynamics of the $x(t)$, $y(t)$, $c(t)$, $v(t)$, and $z(t)$ under different delays.

However, implementation of optimal HIV control strategies resulted in a marked increase in uninfected CD4⁺ cell populations, accompanied by rapid declines in infected cell counts, viral load, and immune effector cell numbers. Notably, inflammatory cytokines demonstrated only gradual reduction, exhibiting persistent resistance to therapeutic intervention. These findings align with established clinical evidence [29], confirming that while antiretroviral therapy (ART) can partially mitigate CD4⁺ T cell pyroptosis, complete suppression of the inflammatory cascade remains unattainable with current approaches.

To systematically investigate the temporal effects on optimal control dynamics, we perform a comparative analysis of system variables $x(t)$, $y(t)$, $c(t)$, $v(t)$, and $z(t)$ under distinct time-delay regimes $\tau = 0.4$, $\tau = 4$, and $\tau = 10$ in Figure 5. To demonstrate the time-delay effects more clearly, we analyze the system variables at $t = 300$ under different delay conditions as follows:

- Uninfected CD4⁺ T cells ($x(t)$): The concentration of uninfected CD4⁺ T cells exhibited a progressive increase from 52.2254 at $\tau = 0.4$ to 63.9181 at $\tau = 10$, which implies that prolonged time delays may create a more favorable microenvironment for preserving uninfected cells.
- Infected CD4⁺ T cells ($y(t)$): A contrasting decline was observed in infected CD4⁺ T cells, with concentrations decreasing from 0.8191 ($\tau = 0.4$) to 0.6862 ($\tau = 10$). This trend suggests that extended time delays may disrupt critical phases of the viral infection cycle, consequently reducing the population of infected cells.

- Inflammatory cytokines ($c(t)$): The levels of inflammatory cytokines decreased moderately, from 21.0851 when $\tau = 0.4$ to 19.4179 when $\tau = 10$, suggesting that prolonged time delays may attenuate inflammatory responses, potentially through delayed immune signaling pathways.
- Viruses ($v(t)$): Viral concentration demonstrated a dramatic decline from 42.9187 ($\tau = 0.4$) to 12.1682 ($\tau = 10$), highlighting the inhibitory effect of time delays on viral replication. Extended delays may impair essential lifecycle stages (e.g., reverse transcription, assembly, or release) and disrupt viral fitness.
- CTL immune responsive cells ($z(t)$): CTL cell populations plummeted from 3427 ($\tau = 0.4$) to 413.46 ($\tau = 10$), a 7.3-fold reduction. This sharp decline may stem from diminished antigenic stimulation due to lower viral loads under prolonged delays, leading to reduced clonal expansion of effector CTLs.

Additionally, the fluctuation range of inflammatory cytokines remains minimal across different time delays in Figure 5. This is because ART fails to fully restore cytokine levels to baseline, leading to persistent low-grade secretion of inflammatory factors. Notably, our numerical simulations demonstrate that this constrained variation in inflammatory cytokines reflects effective management of systemic inflammation. Such control is critical for minimizing immune cell damage and fostering the recovery and proliferation of $CD4^+$ T lymphocytes and other immune cells, ultimately enhancing the host's antiviral capacity.

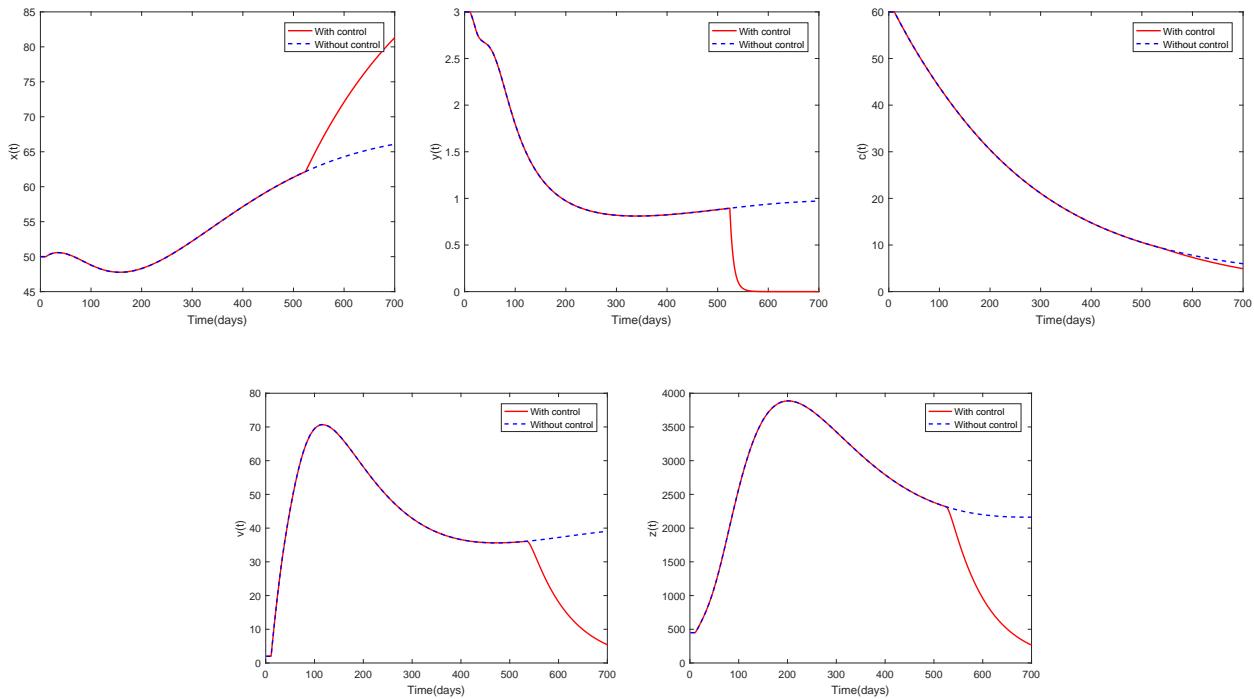


Figure 5. The comparison graph for $x(t)$, $y(t)$, $c(t)$, $v(t)$, and $z(t)$ with and without optimal control.

Numerical simulations illustrating the temporal evolution of optimal controls $u_i(t)$ ($i = 1, 2, 3, 4$) across different time-delay regimes are presented in Figure 6.

- $u_1(t)$ and $u_2(t)$: As the time delay increases, the duration required to reach optimal control intensity decreases significantly: By 74.39% for $u_1(t)$ (from 449 days at $\tau = 0.4$ to 115 days at $\tau = 10$) and 60% for $u_2(t)$ (from 335 days at $\tau = 0.4$ to 134 days at $\tau = 10$). This delay-induced deceleration slows viral infection progression, immune activation, and viral replication, thereby granting the immune system additional time to mount an autonomous response against HIV infection and mitigating disease progression. Consequently, prolonged high-intensity application of $u_1(t)$ and $u_2(t)$ becomes unnecessary under extended delay conditions.
- $u_3(t)$ and $u_4(t)$: While the time required for $u_3(t)$ and $u_4(t)$ to achieve optimal control remains relatively unchanged, their optimal intensity values exhibit significant decreases. Quantitative analysis reveals a 61.58% reduction in peak value for $u_3(t)$ (from 4.7222×10^{-4} at $\tau = 0.4$ to 1.8142×10^{-4} at $\tau = 10$) and a 63.78% decrease in peak value for $u_4(t)$ (from 0.0185 at $\tau = 0.4$ to 0.0067 at $\tau = 10$). This substantial attenuation in control intensity requirements corresponds to the reduction in the virus's transmissibility under extended delay conditions.

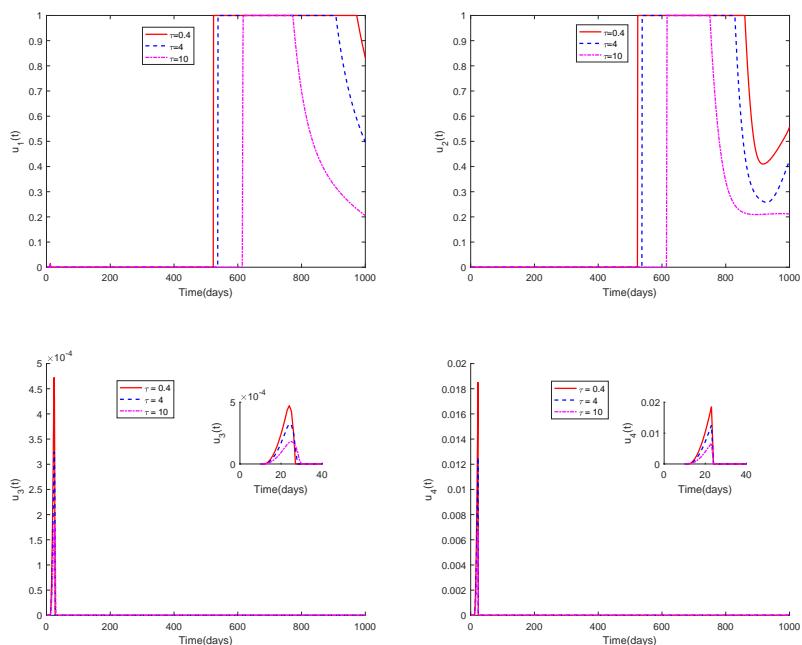


Figure 6. The behavior of the optimal controls $u_i(t)$ ($i = 1, 2, 3, 4$) under different delays ($t \in [0, 1000]$).

These findings suggest distinct clinical implications based on time-delay magnitude. Under minimal time-delay conditions ($\tau \leq 0.4$), the observed viral replication activity necessitates immediate intensification of pharmacological intervention to effectively inhibit viral infection and reverse transcription during critical phases. Conversely, extended time-delay scenarios ($\tau \geq 10$) permit gradual dose reduction or frequency modulation of therapeutic agents, mitigating potential adverse effects and drug-resistance development associated with prolonged high-intensity treatment.

Figure 7 illustrates the temporal evolution of the optimal control $u_i(t)$ ($i = 1, 2, 3, 4$) over the restricted time domain $t \in [0, 6000]$. Our analysis demonstrates that the values of $u_i(t)$ ($i = 1, 2, 3, 4$) are gradually approaching 0 as τ ranges from 0.4 to 10. This phenomenon emerges because sufficiently

large time delays, coupled with the host's adaptive responses to therapeutic interventions and inherent feedback regulatory mechanisms, ultimately obviate the necessity for supplementary control measures during prolonged treatment. Notably, as the time delay τ increases, the peak value of $u_2(t)$ exhibits an initial increase followed by a subsequent decrease. Specifically, when $\tau = 0.4$, the peak magnitude of $u_2(t)$ is 0.1948. As τ rises to 4, the peak value increases to 0.3791, beyond which it declines and eventually converges to zero. This biphasic response likely reflects a clinically significant transitional phase in HIV treatment: the temporary intensification of control may compensate for emerging stress responses to prior therapy, while subsequent adaptation of both host and pathogen systems, along with disease progression dynamics, collectively permit gradual reduction of intervention intensity.

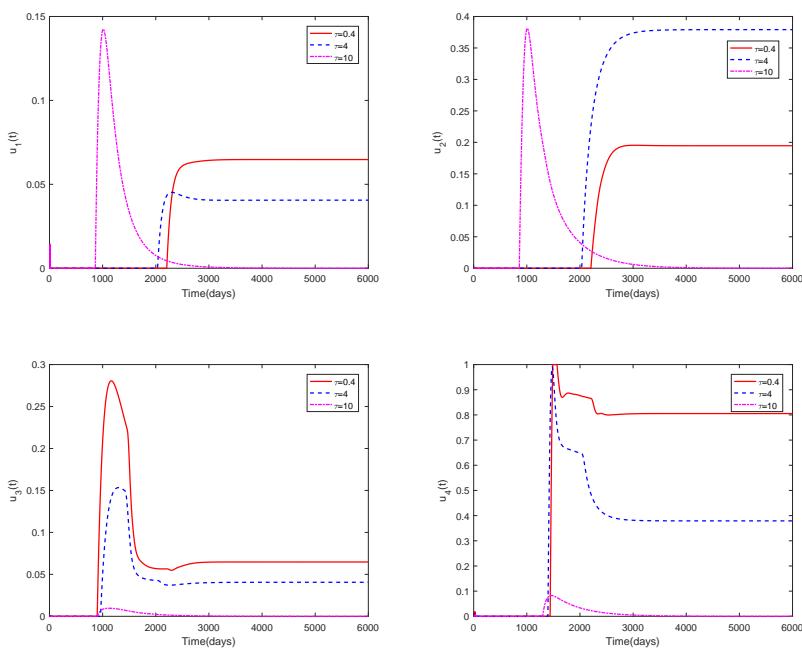


Figure 7. The behavior of the optimal controls $u_i(t)$ ($i = 1, 2, 3, 4$) under different delays ($t \in [0, 6000]$).

6. Conclusions

This study presents a comprehensive analysis of a cytokine-enhanced viral infection model incorporating three distributed delays. We derived two critical epidemiological thresholds—the basic reproduction number (R_0) and CTL immune reproduction number (R_1)—that fundamentally determine the system's dynamic behavior. Through rigorous mathematical analysis using Lyapunov functionals and LaSalle's Invariance Principle, we established precise conditions guaranteeing global asymptotic stability of all equilibrium points. Furthermore, by applying Pontryagin's Maximum Principle, we developed an optimal control framework that explicitly incorporates time-delay effects.

Through numerical simulations, we verified the global asymptotic stability of three equilibrium points under distinct parameter conditions. Our systematic analysis elucidates the temporal evolution of crucial biological components—uninfected cells, infected cells, inflammatory cytokines, viral load, and immune effector cells—under both controlled and uncontrolled conditions. Furthermore, we

performed detailed investigations into the time-dependent behavior of these components under varying time-delay conditions ($\tau = 0.4, 4$, and 10). Additionally, we simulated the time-dependent profiles of optimal control strategies $u_i(t)$ ($i = 1, 2, 3, 4$) across different delay conditions, examining both short-term $[0, 1000]$ and long-term $[0, 6000]$ dynamical behavior.

Our findings conclusively demonstrate that control measures are indispensable in HIV treatment protocols, while also highlighting the critical role of inflammatory cytokine production delays in modeling HIV pathogenesis. Moreover, given the substantial inter-patient variability in time-delay parameters, our results underscore the importance of personalized disease monitoring strategies. Notably, under ideal conditions with sufficiently large time delays, the intensity of optimal control can asymptotically diminish to near-zero levels. This finding underscores two critical implications: (i) The essential role of incorporating time delays in HIV/AIDS treatment optimization, and (ii) the clinical importance of precisely calibrating therapeutic interventions according to specific delay parameters. These insights not only deepen our theoretical comprehension of HIV pathogenesis but also provide a foundation for more effective, patient-specific treatment approaches.

Author contributions

Cuifang Lv: Writing—original draft, formal analysis, software; Xiaoyan Chen: Methodology, formal analysis, writing—review and editing, funding acquisition; Chaoxiong Du: Writing—review and editing, supervision. All authors have read and approved the final version of the manuscript for publication.

Use of Generative-AI tools declaration

The authors declare they have not used Artificial Intelligence (AI) tools in the creation of this article.

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Conflict of interest

The authors assert that no financial interest or personal relationships exist that could have affected the research presented in this paper.

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