

**Research article**

## New extension of quasi- $M$ -hyponormal operators

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**Abstract:** This study introduces a new class of operators called polynomically quasi- $M$ -hyponormal, which combining  $M$ -hyponormal, quasi- $M$ -hyponormal, and  $k$ -quasi- $M$ -hyponormal operators. We will demonstrate several properties of this class that correspond to those of  $k$ -quasi- $M$ -hyponormal operators.

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### 1. Introduction

Let  $\mathcal{B}[\mathcal{K}]$  be the algebra of all bounded linear operators acting on a complex Hilbert space  $\mathcal{K}$  with inner product  $\langle \cdot, \cdot \rangle$  and

$$\mathcal{B}[\mathcal{K}]^+ := \{\mathcal{U} \in \mathcal{B}[\mathcal{K}] \mid \langle \mathcal{U}\omega | \omega \rangle \geq 0 \quad \forall \omega \in \mathcal{K}\}.$$

The elements of  $\mathcal{B}(\mathcal{K})$  are called positive operators. For every  $\mathcal{U} \in \mathcal{B}[\mathcal{K}]$ ,  $\ker(\mathcal{U})$ ,  $\mathcal{R}(\mathcal{U})$ , and  $\overline{\mathcal{R}(\mathcal{U})}$  represent, respectively, the null space, the range, and the closure of the range of  $\mathcal{U}$ . Its adjoint operator is denoted by  $\mathcal{U}^*$ . In addition, if  $\mathcal{U}_1, \mathcal{U}_2 \in \mathcal{B}[\mathcal{K}]$ , then  $\mathcal{U}_1 \geq \mathcal{U}_2$  means that  $\mathcal{U}_1 - \mathcal{U}_2 \in \mathcal{B}[\mathcal{K}]^+$ .

For  $\mathcal{U} \in \mathcal{B}[\mathcal{K}]$ , let  $\sigma_p(\mathcal{U})$ ,  $\sigma(\mathcal{U})$ ,  $\sigma_s(\mathcal{U})$ , and  $\sigma_a(\mathcal{U})$  denote the point spectrum, the spectrum, the surjective spectrum, and, approximate point spectrum of  $\mathcal{U}$ . If  $\mu \in \sigma_p(\mathcal{U})$  and  $\bar{\mu} \in \sigma_p(\mathcal{U}^*)$ , then  $\mu$  is in the joint point spectrum,  $\sigma_{jp}(\mathcal{U})$ . If  $\mu \in \sigma_a(\mathcal{U})$  and  $\bar{\mu} \in \sigma_a(\mathcal{U}^*)$ , then we say that  $\mu$  is in the joint approximate point spectrum,  $\sigma_{ja}(\mathcal{U})$ . The following classes of operators have been studied by many authors. An operator  $\mathcal{U} \in \mathcal{B}[\mathcal{K}]$  is said to be

- (1) normal if  $\mathcal{U}^*\mathcal{U} = \mathcal{U}\mathcal{U}^*$  [1–3],
- (2) hyponormal operator if  $\mathcal{U}^*\mathcal{U} \geq \mathcal{U}\mathcal{U}^*$  [4, 5],

(3)  $M$ -hyponormal operator [6] if there exists a real positive number  $M$  such that

$$M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho) \geq (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^*, \quad \forall \varrho \in \mathbb{C}, \quad (1.1)$$

or, equivalently, if

$$M^2|\mathcal{U} - \varrho|^2 \geq |(\mathcal{U} - \varrho)^*|^2 \quad \forall \varrho \in \mathbb{C},$$

(4) quasi- $M$ -hyponormal [7, 8] if there exists a real positive number  $M$  such that

$$\mathcal{U}^*\left(M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho)\right)\mathcal{U} \geq \mathcal{U}^*\left((\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^*\right)\mathcal{U}, \quad \forall \varrho \in \mathbb{C}, \quad (1.2)$$

(5)  $k$ -quasi- $M$ -hyponormal operator if there exists a real positive number  $M$  such that

$$\mathcal{U}^{*k}\left(M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho)\right)\mathcal{U}^k \geq \mathcal{U}^{*k}\left((\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^*\right)\mathcal{U}^k, \quad \forall \varrho \in \mathbb{C}, \quad (1.3)$$

where  $k$  is a natural number [9].

In the papers [10, 11], the authors have introduced the class of polynomially normal as follows: An operator  $\mathcal{U}$  is said to be polynomially normal if there exists a nontrivial polynomial  $P = \sum_{0 \leq k \leq n} b_k z^k \in \mathbb{C}[z]$  with

$$P(\mathcal{U})\mathcal{U}^* - \mathcal{U}^*P(\mathcal{U}) = \sum_{0 \leq k \leq n} b_k \left( \mathcal{U}^k \mathcal{U}^* - \mathcal{U}^* \mathcal{U}^k \right) = 0.$$

In the following, we introduce a new class of operators called the class of polynomially quasi- $M$ -hyponormal operators denoted by  $[\mathcal{PQK}]_M$ .

**Definition 1.1.** An operator  $\mathcal{U} \in \mathcal{B}[\mathcal{K}]$  is said to be a polynomially quasi- $M$ -hyponormal operator if there exists a nonconstant polynomial  $P \in \mathbb{C}[z]$  and a positive constant  $M$  such that,

$$P(\mathcal{U})^*\left(M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho)\right)P(\mathcal{U}) \geq P(\mathcal{U})^*\left((\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^*\right)P(\mathcal{U}) \quad (1.4)$$

for all  $\varrho \in \mathbb{C}$  or

$$P(\mathcal{U})^*\left(M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^*\right)P(\mathcal{U}) \geq 0.$$

**Remark 1.1.** (1) Every  $M$ -hyponormal operator is in  $[\mathcal{PQK}]_M$ .

(2) Every quasi- $M$ -hyponormal operator is in  $[\mathcal{PQK}]_M$  with  $P(z) = z$ .

(3) Every  $k$ -quasi- $M$ -hyponormal operator is in  $[\mathcal{PQK}]_M$ . with  $P(z) = z^k$ .

## 2. Main results

In this section, we will show several properties of the class  $[\mathcal{PQK}]_M$ .

**Theorem 2.1.** Let  $\mathcal{U} \in \mathcal{B}[\mathcal{K}]$ . Then  $\mathcal{U} \in [\mathcal{PQK}]_M$  if and only if there exists a real number  $M$  that is positive, such that

$$M^2\|(\mathcal{U} - \varrho)P(\mathcal{U})\omega\| \geq \|(\mathcal{U} - \varrho)^*P(\mathcal{U})\omega\| \quad \forall \omega \in \mathcal{K}.$$

*Proof.* Assume that  $\mathcal{U} \in [\mathcal{PQK}]_M$ , then there exists  $P \in \mathbb{C}[z]$  and  $M > 0$  for which

$$\begin{aligned}\|(\mathcal{U} - \varrho)^* P(\mathcal{U})\omega\|^2 &= \langle (\mathcal{U} - \varrho)^* P(\mathcal{U})\omega | (\mathcal{U} - \varrho)^* P(\mathcal{U})\omega \rangle \\ &= \langle P(\mathcal{U})\omega | (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* P(\mathcal{U})\omega \rangle \\ &= \langle \omega | P(\mathcal{U})^*((\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^*)P(\mathcal{U})\omega \rangle \\ &\leq M^2 \langle \omega | P(\mathcal{U})^*(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho)P(\mathcal{U})\omega \rangle \\ &= M^2 \langle P(\mathcal{U})\omega | (\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho)P(\mathcal{U})\omega \rangle \\ &= M^2 \langle (\mathcal{U} - \varrho)P(\mathcal{U})\omega | (\mathcal{U} - \varrho)P(\mathcal{U})\omega \rangle \\ &= M^2 \|(\mathcal{U} - \varrho)P(\mathcal{U})\omega\|^2.\end{aligned}$$

Conversely, assume that  $\mathcal{U}$  satisfies

$$\|(\mathcal{U} - \varrho)^* P(\mathcal{U})\omega\|^2 \leq M^2 \|(\mathcal{U} - \varrho)P(\mathcal{U})\omega\|^2$$

for each  $\omega \in \mathcal{K}$ , so one can obtain that

$$\begin{aligned}\langle (\mathcal{U} - \varrho)^* P(\mathcal{U})\omega | (\mathcal{U} - \varrho)^* P(\mathcal{U})\omega \rangle &= \langle P(\mathcal{U})\omega | (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* P(\mathcal{U})\omega \rangle \\ &= \langle \omega | P(\mathcal{U})^*((\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^*)P(\mathcal{U})\omega \rangle \\ &\leq M^2 \langle \omega | P(\mathcal{U})^*(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho)P(\mathcal{U})\omega \rangle.\end{aligned}$$

So one can obtain that

$$\langle \omega | M^2 P(\mathcal{U})^*(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho)P(\mathcal{U})\omega - P(\mathcal{U})^*(\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* P(\mathcal{U})\omega \rangle \geq 0.$$

Therefore

$$M^2 P(\mathcal{U})^*(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho)P(\mathcal{U}) - P(\mathcal{U})^*(\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* P(\mathcal{U}) \geq 0.$$

Hence, one can obtain

$$M^2 P(\mathcal{U})^*((\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho)P(\mathcal{U})) \geq P(\mathcal{U})^*(\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* P(\mathcal{U}).$$

Therefore,  $\mathcal{U}$  is polynomially quasi- $M$ -hyponormal operator.  $\square$

**Corollary 2.1.** Let  $\mathcal{U} \in [\mathcal{PQK}]_M$  such that  $\overline{\mathcal{R}(P(\mathcal{U}))} = \mathcal{K}$ , then  $\mathcal{U}$  is an  $M$ -hyponormal operator.

*Proof.* Supposing  $\overline{\mathcal{R}(P(\mathcal{U}))} = \mathcal{K}$ , let  $\omega \in \mathcal{K}$ . Then there is a sequence  $\omega_n \in \mathcal{K}$  such that  $P(\mathcal{U})\omega_n \rightarrow \omega$  as  $n \rightarrow \infty$ . Now, from the hypothesis of this corollary and Theorem 2.1, we have

$$M^2 \|(\mathcal{U} - \varrho)P(\mathcal{U})\omega\| \geq \|(\mathcal{U} - \varrho)^* P(\mathcal{U})\omega\|, \quad \forall \omega \in \mathcal{K}.$$

This implies

$$M^2 \|(\mathcal{U} - \varrho)P(\mathcal{U})\omega_n\| \geq \|(\mathcal{U} - \varrho)^* P(\mathcal{U})\omega_n\|.$$

By taking the limit  $n \rightarrow \infty$  we obtain

$$M^2 \|(\mathcal{U} - \varrho)\omega\| \geq \|(\mathcal{U} - \varrho)^*\omega\|, \quad \omega \in \mathcal{K}.$$

Therefore,  $\mathcal{U}$  is  $M$ -hyponormal operator.  $\square$

A characterization of some members of  $[\mathcal{PQK}]_M$  will be given in the following theorem.

**Theorem 2.2.** *Let  $\mathcal{U} \in \mathcal{B}[\mathcal{K}]$  such that  $\overline{\mathcal{R}(P(\mathcal{U}))} \neq \mathcal{K}$  for some  $P \in \mathbb{C}[z]$ , then the following are equivalent.*

(1)  $\mathcal{U} \in [\mathcal{PQK}]_M$ .

(2)  $\mathcal{U} = \begin{pmatrix} \mathcal{U}_1 & \mathcal{U}_2 \\ 0 & \mathcal{U}_3 \end{pmatrix}$  on  $\mathcal{K} = \overline{\mathcal{R}(P(\mathcal{U}))} \oplus \ker(P(\mathcal{U})^*)$ , where  $\mathcal{U}_1 = \mathcal{U}|_{\overline{\mathcal{R}(P(\mathcal{U}))}}$  satisfies

$$M^2(\mathcal{U}_1 - \varrho)^*(\mathcal{U}_1 - \varrho) - (\mathcal{U}_1 - \varrho)(\mathcal{U}_1 - \varrho)^* - \mathcal{U}_2\mathcal{U}_2^* \geq 0, \quad \forall \varrho \in \mathbb{C},$$

and  $P(\mathcal{U}_3) = 0$ . Furthermore,  $\sigma(\mathcal{U}) = \sigma(\mathcal{U}_1) \cup \sigma(\mathcal{U}_3)$ .

*Proof.* (1)  $\Rightarrow$  (2). By taking into account the matrix representation of  $\mathcal{U}$  with respect to the decomposition  $\mathcal{K} = \overline{\mathcal{R}(P(\mathcal{U}))} \oplus \ker(P(\mathcal{U})^*)$ :  $\mathcal{U} = \begin{pmatrix} \mathcal{U}_1 & \mathcal{U}_2 \\ 0 & \mathcal{U}_3 \end{pmatrix}$ . Let  $P|_{\overline{\mathcal{R}(P(\mathcal{U}))}}$  be the projection onto  $\overline{\mathcal{R}(P(\mathcal{U}))}$ . Then  $\begin{pmatrix} \mathcal{U}_1 & 0 \\ 0 & 0 \end{pmatrix} = \mathcal{U}P|_{\overline{\mathcal{R}(P(\mathcal{U}))}} = P|_{\overline{\mathcal{R}(P(\mathcal{U}))}}\mathcal{U}P|_{\overline{\mathcal{R}(P(\mathcal{U}))}}$ . Since  $\mathcal{U} \in [\mathcal{PQK}]_M$ , from Definition 2.1, we have

$$P|_{\overline{\mathcal{R}(P(\mathcal{U}))}} \left( M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P|_{\overline{\mathcal{R}(P(\mathcal{U}))}} \geq 0.$$

That is

$$M^2(\mathcal{U}_1 - \varrho)^*(\mathcal{U}_1 - \varrho) - (\mathcal{U}_1 - \varrho)(\mathcal{U}_1 - \varrho)^* - \mathcal{U}_2\mathcal{U}_2^* \geq 0,$$

for all  $\varrho \in \mathbb{C}$ .

On the other hand, let  $\omega = \omega_1 + \omega_2 \in \mathcal{K} = \overline{\mathcal{R}(P(\mathcal{U}))} \oplus \ker(P(\mathcal{U})^*)$ . A simple computation shows that

$$\begin{aligned} \langle P(\mathcal{U}_3)\omega_2 | \omega_2 \rangle &= \langle P(\mathcal{U})(I - P|_{\overline{\mathcal{R}(P(\mathcal{U}))}})\omega | (I - P|_{\overline{\mathcal{R}(P(\mathcal{U}))}})\omega \rangle \\ &= \langle (I - P|_{\overline{\mathcal{R}(P(\mathcal{U}))}})\omega | P(\mathcal{U})^*(I - P|_{\overline{\mathcal{R}(P(\mathcal{U}))}})\omega \rangle = 0. \end{aligned}$$

So,  $P(\mathcal{U}_3) = 0$ . The proof of the identity  $\sigma(\mathcal{U}) = \sigma(\mathcal{U}_1) \cup \sigma(\mathcal{U}_3)$  is deduced by an argument similar to the one given in [12, Corollaries 7 and 8].

(2)  $\Rightarrow$  (1) Suppose that  $\mathcal{U} = \begin{pmatrix} \mathcal{U}_1 & \mathcal{U}_2 \\ 0 & \mathcal{U}_3 \end{pmatrix}$  onto  $\mathcal{K} = \overline{\mathcal{R}(P(\mathcal{U}))} \oplus \ker(P(\mathcal{U})^*)$ , with

$$M^2(\mathcal{U}_1 - \varrho)^*(\mathcal{U}_1 - \varrho) - (\mathcal{U}_1 - \varrho)(\mathcal{U}_1 - \varrho)^* - \mathcal{U}_2\mathcal{U}_2^* \geq 0,$$

for all  $\varrho \in \mathbb{C}$  and  $P(\mathcal{U}_3) = 0$ .

Since  $\mathcal{U}^m = \begin{pmatrix} \mathcal{U}_1^m & \sum_{j=0}^{m-1} \mathcal{U}_1^j \mathcal{U}_2 \mathcal{U}_3^{k-1-j} \\ 0 & \mathcal{U}_3^m \end{pmatrix}$ ,  $P(\mathcal{U}) = \begin{pmatrix} P(\mathcal{U}_1) & X \\ 0 & 0 \end{pmatrix}$ ,

$$(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho) = \begin{pmatrix} (\mathcal{U}_1 - \varrho)^*(\mathcal{U}_1 - \varrho) & (\mathcal{U}_1 - \varrho)^*\mathcal{U}_2 \\ \mathcal{U}_2^*(\mathcal{U}_1 - \varrho) & \mathcal{U}_2^*\mathcal{U}_2 + (\mathcal{U}_3 - \varrho)^*(\mathcal{U}_3 - \varrho) \end{pmatrix},$$

and

$$(\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* = \begin{pmatrix} (\mathcal{U}_1 - \varrho)(\mathcal{U}_1 - \varrho)^* + \mathcal{U}_2\mathcal{U}_2^* & \mathcal{U}_2(\mathcal{U}_1 - \varrho)^* \\ (\mathcal{U}_1 - \varrho)\mathcal{U}_2^* & (\mathcal{U}_3 - \varrho)(\mathcal{U}_3 - \varrho)^* \end{pmatrix}.$$

Further

$$\begin{aligned} P(\mathcal{U})P(\mathcal{U})^* &= \begin{pmatrix} p(\mathcal{U}_1)P(\mathcal{U}_1)^* + XX^* & 0 \\ 0 & 0 \end{pmatrix} \\ &= \begin{pmatrix} D & 0 \\ 0 & 0 \end{pmatrix}, \end{aligned}$$

where  $D = P(\mathcal{U}_1)P(\mathcal{U}_1)^* + XX^* = D^*$ .

Hence, for all  $\varrho \in \mathbb{C}$ , we have

$$\begin{aligned} &P(\mathcal{U})P(\mathcal{U})^*\left(M^2(\mathcal{U} - \varrho)^*((\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^*)\right)P(\mathcal{U})P(\mathcal{U})^* \\ &= \begin{pmatrix} D\left(M^2(\mathcal{U}_1 - \varrho)^*(\mathcal{U}_1 - \varrho) - (\mathcal{U}_1 - \varrho)(\mathcal{U}_1 - \varrho)^* - \mathcal{U}_2\mathcal{U}_2^*\right)D & 0 \\ 0 & 0 \end{pmatrix} \\ &\geq 0. \end{aligned}$$

It follows that

$$P(\mathcal{U})P(\mathcal{U})^*\left(M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^*\right)P(\mathcal{U})P(\mathcal{U})^* \geq 0.$$

This means that

$$P(\mathcal{U})^*\left(M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^*\right)P(\mathcal{U}) \geq 0,$$

on  $\mathcal{K} = \overline{\mathcal{R}(P(\mathcal{U})^*)} \oplus \ker(P(\mathcal{U}))$ . Consequently,  $\mathcal{U} \in [\mathcal{PQK}]_M$ . □

In the following theorem we prove that part of  $[\mathcal{PQK}]_M$  on a closed subspace is again  $[\mathcal{PQK}]_M$ .

**Theorem 2.3.** *Let  $\mathcal{U} \in [\mathcal{PQK}]_M$ . If  $\mathcal{M} \subset \mathcal{K}$  is a closed invariant subspace for  $\mathcal{U}$ , then the restriction  $\mathcal{U}|_{\mathcal{M}}$  is in  $[\mathcal{PQK}]_M$ .*

*Proof.* With respect to the decomposition  $\mathcal{K} = \mathcal{M} \oplus \mathcal{M}^\perp$ ,  $\mathcal{U}$  can be written

$$\mathcal{U} = \begin{pmatrix} \mathcal{U}_1 & \mathcal{U}_2 \\ 0 & \mathcal{U}_3 \end{pmatrix}.$$

Hence, for all integer  $k, k \geq 1$ , we get

$$\mathcal{U}^k = \begin{pmatrix} \mathcal{U}_1^k & \sum_{p=0}^{k-1} \mathcal{U}_1^{k-1-p} \mathcal{U}_2 \mathcal{U}_3^p \\ 0 & \mathcal{U}_3^k \end{pmatrix}, \quad P(\mathcal{U}) = \begin{pmatrix} P(\mathcal{U}_1) & X \\ 0 & P(\mathcal{U}_3) \end{pmatrix},$$

for some  $X \in \mathcal{B}[\mathcal{K}]$  and

$$(\mathcal{U} - \varrho)^* (\mathcal{U} - \varrho) = \begin{pmatrix} (\mathcal{U}_1 - \varrho)^* (\mathcal{U}_1 - \varrho) & (\mathcal{U}_1 - \varrho)^* \mathcal{U}_2 \\ \mathcal{U}_2^* (\mathcal{U}_1 - \varrho) & \mathcal{U}_2^* \mathcal{U}_2 + (\mathcal{U}_3 - \varrho)^* (\mathcal{U}_3 - \varrho) \end{pmatrix},$$

and

$$(\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* = \begin{pmatrix} (\mathcal{U}_1 - \varrho)(\mathcal{U}_1 - \varrho)^* + \mathcal{U}_2 \mathcal{U}_2^* & \mathcal{U}_2 (\mathcal{U}_1 - \varrho)^* \\ (\mathcal{U}_1 - \varrho) \mathcal{U}_2^* & (\mathcal{U}_3 - \varrho)(\mathcal{U}_3 - \varrho)^* \end{pmatrix}.$$

Since  $\mathcal{U} \in [\mathcal{PQK}]_M$ , there exists  $P \in \mathbb{C}[z]$  and  $M \geq 0$  such that for all  $\varrho \in \mathbb{C}$

$$P(\mathcal{U})^* \left( M^2 (\mathcal{U} - \varrho)^* (\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}) \geq 0.$$

Hence, we obtain

$$P(\mathcal{U})^* \left( M^2 (\mathcal{U} - \varrho)^* (\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}) = \begin{pmatrix} \Phi & \Psi \\ \Psi^* & Z \end{pmatrix},$$

where

$$\begin{aligned} \Phi &= P(\mathcal{U}_1)^* \left( M^2 (\mathcal{U}_1 - \varrho)^* (\mathcal{U}_1 - \varrho) - (\mathcal{U}_1 - \varrho)(\mathcal{U}_1 - \varrho)^* - \mathcal{U}_2 \mathcal{U}_2^* \right) P(\mathcal{U}_1) \\ \Psi &= P(\mathcal{U}_1)^* \left( M^2 (\mathcal{U}_1 - \varrho)^* (\mathcal{U}_1 - \varrho) - (\mathcal{U}_1 - \varrho)(\mathcal{U}_1 - \varrho)^* - \mathcal{U}_2 \mathcal{U}_2^* \right) X + \\ &\quad + P(\mathcal{U}_1)^* \left( M^2 (\mathcal{U}_1 - \varrho)^* \mathcal{U}_2 - \mathcal{U}_2 (\mathcal{U}_1 - \varrho)^* \right) P(\mathcal{U}_3) \end{aligned}$$

and some operator  $Z \in \mathcal{B}[\mathcal{K}]$ . By [13, Theorem 6],  $\begin{pmatrix} \Phi & \Psi \\ \Psi^* & Z \end{pmatrix} \geq 0$  if and only if  $\Phi, Z \geq 0$  and  $\Psi = \Phi^{\frac{1}{2}} W Z^{\frac{1}{2}}$  for some contraction  $W$ . Thus,

$$\Phi = P(\mathcal{U}_1)^* \left( M^2 (\mathcal{U}_1 - \varrho)^* (\mathcal{U}_1 - \varrho) - (\mathcal{U}_1 - \varrho)(\mathcal{U}_1 - \varrho)^* - \mathcal{U}_2 \mathcal{U}_2^* \right) P(\mathcal{U}_1) \geq 0.$$

According to  $\mathcal{U}_2 \mathcal{U}_2^* \geq 0$ , it follows that

$$\Phi = P(\mathcal{U}_1)^* \left( M^2 (\mathcal{U}_1 - \varrho)^* (\mathcal{U}_1 - \varrho) - (\mathcal{U}_1 - \varrho)(\mathcal{U}_1 - \varrho)^* \right) P(\mathcal{U}_1) \geq 0.$$

Consequently, the restriction  $\mathcal{U}_1 = \mathcal{U}|_{\mathcal{M}} \in [\mathcal{PQK}]_M$ .

□

**Theorem 2.4.** Let  $P \in \mathbb{C}[z]$  be a polynomial and  $\mathcal{U} = \begin{pmatrix} \mathcal{U}_1 & \mathcal{U}_2 \\ 0 & \mathcal{U}_3 \end{pmatrix} \in \mathcal{B}(\mathcal{K} \oplus \mathcal{K})$ . If  $\mathcal{U}_1 \in [\mathcal{PQK}]_M$ ,  $P(\mathcal{U}_3) = 0$  and  $\sigma_s(\mathcal{U}_1) \cap \sigma_a(\mathcal{U}_3) = \emptyset$ , then  $\mathcal{U}$  is similar to a direct sum of a member of  $[\mathcal{PQK}]_M$  and an algebraic operator.

*Proof.* According to the condition  $\sigma_s(\mathcal{U}_1) \cap \sigma_a(\mathcal{U}_3) = \emptyset$ , it follows from [14, Theorem 3.5.1, (c)] that there exists  $B \in \mathcal{B}(\mathcal{K})$  such that  $\mathcal{U}_1 B - B \mathcal{U}_3 = \mathcal{U}_2$ . In view of the equality,

$$\begin{pmatrix} I & B \\ 0 & I \end{pmatrix} \begin{pmatrix} \mathcal{U}_1 & \mathcal{U}_2 \\ 0 & \mathcal{U}_3 \end{pmatrix} = \begin{pmatrix} \mathcal{U}_1 & 0 \\ 0 & \mathcal{U}_3 \end{pmatrix} \begin{pmatrix} I & B \\ 0 & I \end{pmatrix}.$$

It is clear that  $\mathcal{U}$  is similar to  $\Psi = \begin{pmatrix} \mathcal{U}_1 & 0 \\ 0 & \mathcal{U}_3 \end{pmatrix}$ . From the assumption that  $\mathcal{U}_1 \in [\mathcal{PQK}]_M$  and  $P(\mathcal{U}_3) = 0$ , we get by easy calculation that

$$\begin{aligned} & P(\Psi)^* \left( M^2(\Psi - \varrho)^*(\Psi - \varrho) - (\Psi - \varrho)(\Psi - \varrho)^* \right) P(\Psi) \\ &= \begin{pmatrix} P(\mathcal{U}_1)^* & 0 \\ 0 & 0 \end{pmatrix} \left\{ \begin{array}{cc} (M^2(\mathcal{U}_1 - \varrho)^*(\mathcal{U}_1 - \varrho) - (\mathcal{U}_1 - \varrho)(\mathcal{U}_1 - \varrho)^*) & 0 \\ 0 & (M^2(\mathcal{U}_3 - \varrho)^*(\mathcal{U}_3 - \varrho) - (\mathcal{U}_3 - \varrho)(\mathcal{U}_3 - \varrho)^*) \end{array} \right\} \\ & \quad \begin{pmatrix} P(\mathcal{U}_1) & 0 \\ 0 & 0 \end{pmatrix} \\ &= \begin{pmatrix} P(\mathcal{U}_1)^*((M^2(\mathcal{U}_1 - \varrho)^*(\mathcal{U}_1 - \varrho) - (\mathcal{U}_1 - \varrho)(\mathcal{U}_1 - \varrho)^*)P(\mathcal{U}_1)) & 0 \\ 0 & 0 \end{pmatrix} \\ &\geq 0. \end{aligned}$$

Following this,  $\mathcal{U}$  is similar to a member of  $[\mathcal{PQK}]_M$  and an algebraic operator.  $\square$

**Theorem 2.5.** Let  $N \in \mathcal{B}(\mathcal{K})$  be an invertible operator and  $\mathcal{U} \in \mathcal{B}(\mathcal{K})$  be an operator such that  $\mathcal{U}$  commutes with  $N^*N$ . Then  $\mathcal{U} \in [\mathcal{PQK}]_M$  if and only if  $N\mathcal{U}N^{-1} \in [\mathcal{PQK}]_M$ .

*Proof.* Assume that  $\mathcal{U} \in [\mathcal{PQK}]_M$ . Then there exists  $P \in \mathbb{C}[z]$  and  $M > 0$  such that

$$P(\mathcal{U})^* \left( M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}) \geq 0.$$

From this, we have that

$$NP(\mathcal{U})^* \left( M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U})N^* \geq 0.$$

A computation shows that

$$NP(\mathcal{U})^* \left( M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U})N^*(NN^*)$$

$$\begin{aligned}
&= NP(\mathcal{U})^* \left( M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U})(N^* N) N^* \\
&= N(N^* N) P(\mathcal{U})^* \left( M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}) N^* \\
&= (NN^*) NP(\mathcal{U})^* \left( M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}) N^*.
\end{aligned}$$

This shows that the operator  $NN^*$  commutes with the operator

$$NP(\mathcal{U})^* \left( M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}) N^*.$$

Hence, the operator  $(NN^*)^{-1}$  also commutes with the operator

$$NP(\mathcal{U})^* \left( M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}) N^*.$$

Using the fact that the operators  $(NN^*)^{-1}$  and

$$NP(\mathcal{U})^* \left( M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}) N^*$$

are positive, and since they commute with each other. We get that their product is also a positive operator

$$NP(\mathcal{U})^* \left( M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}) N^* (NN^*)^{-1} \geq 0.$$

This implies that

$$NP(\mathcal{U})^* \left( M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}) (N^{-1}) \geq 0.$$

From the fact that  $\mathcal{U}N^* N = N^* N \mathcal{U}$ , it follows that

$$\begin{aligned}
(N\mathcal{U}N^{-1})^{*k} &= (N\mathcal{U}N^{-1})^* (N\mathcal{U}N^{-1})^* \cdots (N\mathcal{U}N^{-1})^* = (N^*)^{-1} \mathcal{U}^{*k} N^*, \\
(N\mathcal{U}N^{-1})^k &= N\mathcal{U}^k N^{-1}.
\end{aligned}$$

Hence,

$$P(N\mathcal{U}N^{-1})^* = (N^*)^{-1} P(\mathcal{U})^* N^* \text{ and } P(N\mathcal{U}N^{-1}) = NP(\mathcal{U})N^{-1}.$$

On the other hand,

$$(N\mathcal{U}N^{-1} - \varrho)^* (N\mathcal{U}N^{-1} - \varrho) = (N^*)^{-1} (\mathcal{U} - \varrho)^* N^* N (\mathcal{U} - \varrho) N^{-1} = N(\mathcal{U} - \varrho)^* (\mathcal{U} - \varrho) N^{-1},$$

$$(N\mathcal{U}N^{-1} - \varrho)(N\mathcal{U}N^{-1} - \varrho)^* = N(\mathcal{U} - \varrho) N^{-1} (N^*)^{-1} (\mathcal{U} - \varrho)^* N^* = N(\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* N^{-1}.$$

Now we show that  $N\mathcal{U}N^{-1} \in [\mathcal{PQK}]_M$ . Indeed

$$\begin{aligned}
&P(N\mathcal{U}N^{-1})^* \left( M^2((N\mathcal{U}N^{-1} - \varrho)^* (N\mathcal{U}N^{-1} - \varrho)) - (N\mathcal{U}N^{-1} - \varrho)(N\mathcal{U}N^{-1} - \varrho)^* \right) P(N\mathcal{U}N^{-1}) \\
&= (N^*)^{-1} P(\mathcal{U})^* N^* \left( M^2 N (\mathcal{U} - \varrho)^* (\mathcal{U} - \varrho) N^{-1} - N(\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* N^{-1} \right) NP(\mathcal{U}) N^{-1}
\end{aligned}$$

$$\begin{aligned}
&= (N^*)^{-1} P(\mathcal{U})^* N^* N \left( M^2 (\mathcal{U} - \varrho))^* (\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) N^{-1} N P(\mathcal{U}) N^{-1} \\
&= (N^*)^{-1} N^* N P(\mathcal{U})^* \left( M^2 (\mathcal{U} - \varrho))^* (\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}) N^{-1} \\
&= N P(\mathcal{U})^* \left( M^2 (\mathcal{U} - \varrho)^* (\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}) N^{-1} \\
&\geq 0.
\end{aligned}$$

Based on these calculations, we conclude that  $N\mathcal{U}N^{-1} \in [\mathcal{PQK}]_M$ .

Conversely, assume that  $N\mathcal{U}N^{-1} \in [\mathcal{PQK}]_M$ . Then

$$P(N\mathcal{U}N^{-1})^* \left( M^2 (N\mathcal{U}N^{-1} - \varrho)^* (N\mathcal{U}N^{-1} - \varrho) - (N\mathcal{U}N^{-1} - \varrho)(N\mathcal{U}N^{-1} - \varrho)^* \right) P(N\mathcal{U}N^{-1}) \geq 0.$$

Similar to before, we get

$$N P(\mathcal{U})^* \left( M^2 (\mathcal{U} - \varrho)^* (\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}) N^{-1} \geq 0.$$

Hence,

$$N^* N P(\mathcal{U})^* \left( M^2 (\mathcal{U} - \varrho))^* (\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}) N^{-1} N \geq 0$$

or equivalently

$$N^* N P(\mathcal{U})^* \left( M^2 (\mathcal{U} - \varrho)^* (\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}) \geq 0.$$

By using that,  $N^* N$  commutes with operator  $\mathcal{U}$ , and hence commutes with operators

$$N^* N P(\mathcal{U})^* \left( M^2 (\mathcal{U} - \varrho))^* (\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}).$$

It follows that  $(N^* N)^{-1}$  commute with

$$N^* N P(\mathcal{U})^* \left( M^2 (\mathcal{U} - \varrho)^* (\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}).$$

By observing that  $(N^* N)^{-1}$  and

$$N^* N P(\mathcal{U})^* \left( M^2 (\mathcal{U} - \varrho)^* (\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U})$$

are positive, and since they commutes with each other, we have

$$(N^* N)^{-1} N^* N P(\mathcal{U})^* \left( M^2 (\mathcal{U} - \varrho)^* (\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}) \geq 0.$$

Therefore,

$$P(\mathcal{U})^* \left( M^2 (\mathcal{U} - \varrho)^* (\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}) \geq 0.$$

Whit does it mean that  $\mathcal{U} \in [\mathcal{PQK}]_M$ . □

**Theorem 2.6.** Let  $\mathcal{U} \in [\mathcal{PQK}]_M$  for  $P \in \mathbb{C}[z]$ . Then

$$\ker(\mathcal{U} - \mu) \subseteq \ker(\mathcal{U} - \mu)^* = \ker(\mathcal{U}^* - \bar{\mu}),$$

for all  $\mu \in \mathbb{C}$  such that  $P(\mu) \neq 0$ .

*Proof.* Let  $\omega \in \ker(\mathcal{U} - \mu)$ . Since  $\mathcal{U} \in [\mathcal{PQK}]_M$  for  $P \in \mathbb{C}[z]$ , it follows in view of Theorem 2.1,

$$M\|(\mathcal{U} - \mu)P(\mathcal{U})\omega\| \geq \|(\mathcal{U} - \mu)^*P(\mathcal{U})\omega\|.$$

Since  $\mathcal{U}\omega = \mu\omega$ , we get  $P(\mathcal{U})\omega = P(\mu)\omega$ , and therefore

$$M\|(\mathcal{U} - \mu)P(\mu)\omega\| \geq \|(\mathcal{U} - \mu)^*P(\mu)\omega\|.$$

According to  $(\mathcal{U} - \mu)\omega = 0$  we obtain  $\|(\mathcal{U} - \mu)^*P(\mu)\omega\| = 0$  or  $|P(\mu)|\|(\mathcal{U} - \mu)^*\omega\| = 0$ . Since  $P(\mu) \neq 0$  we get  $(\mathcal{U} - \mu)^*\omega = 0$ . Therefore, the proof is complete.  $\square$

**Remark 2.1.** When  $P(z) = z$ , Theorem 2.6 coincides with [8, Proposition 1.9].

**Corollary 2.2.** Let  $\mathcal{U} \in [\mathcal{PQK}]_M$  for some  $P \in C[z]$ . If  $\alpha, \beta \in \sigma_p(\mathcal{U}) - \{0\}$  with  $\alpha \neq \beta$  and  $P(\beta) \neq 0$ . Then

$$\ker(\mathcal{U} - \alpha) \perp \ker(\mathcal{U} - \beta).$$

*Proof.* Let  $\omega_1 \in \ker(\mathcal{U} - \alpha)$  and  $\omega_2 \in \ker(\mathcal{U} - \beta)$ , then  $\mathcal{U}\omega_1 = \alpha\omega_1$  and  $\mathcal{U}\omega_2 = \beta\omega_2$ . Therefore

$$\begin{aligned} \alpha \langle \omega_1 | \omega_2 \rangle &= \langle \alpha\omega_1 | \omega_2 \rangle \\ &= \langle \mathcal{U}\omega_1 | \omega_2 \rangle \\ &= \langle \omega_1 | \mathcal{U}^*\omega_2 \rangle \\ &= \langle \psi_1 | \bar{\beta}\omega_2 \rangle \\ &= \beta \langle \omega_1 | \omega_2 \rangle. \end{aligned}$$

We deduce that  $(\alpha - \beta)\langle \omega_1 | \omega_2 \rangle = 0$  and so that  $\langle \omega_1 | \omega_2 \rangle = 0$  ( $\alpha \neq \beta$ ). Thus,  $\ker(\mathcal{U} - \alpha) \perp \ker(\mathcal{U} - \beta)$ .  $\square$

**Remark 2.2.** When  $P(z) = z$ , Corollary 2.2 coincides with [8, Corollary 1.10].

**Theorem 2.7.** [15] Let  $\mathcal{H}$  be a complex Hilbert space. Then there exists a Hilbert space  $\mathcal{K} \supset \mathcal{H}$  and  $\psi : \mathcal{B}(\mathcal{H}) \rightarrow \mathcal{B}(\mathcal{K})$  satisfying the following properties for every  $T, S \in \mathcal{B}(\mathcal{H})$  and  $\varrho, \mu \in \mathbb{C}$ .

- (1)  $\psi(T^*) = \psi(T)^*$ ,  $\psi(I_{\mathcal{H}}) = I_{\mathcal{K}}$ ,  $\psi(\varrho T + \mu S) = \varrho\psi(T) + \mu\psi(S)$ ,
- (2)  $\psi(TS) = \psi(T)\psi(S)$ ,  $\|\psi(T)\| = \|T\|$ ,  $\psi(T) \geq \psi(S)$ , for  $T \geq S$ ,
- (3)  $\psi(T) \geq 0$  if  $T \geq 0$ ,
- (4)  $\sigma_a(T) = \sigma_a(\psi(T)) = \sigma_p(\psi(T))$ ,
- (5)  $\sigma_{ja}(T) = \sigma_{jp}(\psi(T))$ .

**Theorem 2.8.** Let  $\mathcal{U} \in [\mathcal{PUK}]_M$  for some  $P \in C[z]$  such that  $P(\mu) \neq 0$  for all  $\mu \in \sigma_a(\mathcal{U})$ . Then  $\sigma_a(\mathcal{U}) = \sigma_{ja}(\mathcal{U})$ .

*Proof.* Since  $\mathcal{U} \in [\mathcal{PQK}]_M$ , then there exists  $P \in \mathbb{C}[z]$  and constant  $M > 0$  such that

$$P(\mathcal{U})^* \left( M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}) \geq 0 \quad \forall \varrho \in \mathbb{C}. \quad (2.1)$$

In view of Theorem 2.7, we have

$$\begin{aligned} & P(\psi(\mathcal{U}))^* \left( M^2(\psi(\mathcal{U}) - \varrho)^*(\psi(\mathcal{U}) - \varrho) - (\psi(\mathcal{U}) - \varrho)(\psi(\mathcal{U}) - \varrho)^* \right) P(\psi(\mathcal{U})) \\ &= \psi(P(\mathcal{U})^*) \left( M^2(\psi(\mathcal{U} - \varrho)^*(\psi(\mathcal{U} - \varrho) - (\psi(\mathcal{U} - \varrho)(\psi(\mathcal{U} - \varrho)^*)) \right) \psi(P(\mathcal{U})) \\ &= \psi \left( P(\mathcal{U})^* \left( M^2(\mathcal{U} - \varrho)^*(\mathcal{U} - \varrho) - (\mathcal{U} - \varrho)(\mathcal{U} - \varrho)^* \right) P(\mathcal{U}) \right) \\ &\geq 0 \text{ (by Theorem 2.7 and (2.1)).} \end{aligned}$$

Hence  $\psi(\mathcal{U}) \in [\mathcal{PQK}]_M$ .

From Theorem 2.7, we have  $\sigma_a(\mathcal{U}) = \sigma_p(\psi(\mathcal{U}))$ . Since  $\psi(\mathcal{U}) \in [\mathcal{PQK}]_M$ , we have  $\ker(\psi(\mathcal{U}) - \mu) \subset \ker(\psi(\mathcal{U}) - \mu)^*$  (from Theorem 2.6). Hence  $\sigma_p(\psi(\mathcal{U})) = \sigma_{jp}(\psi(\mathcal{U}))$ . According to Theorem 2.7, we have  $\sigma_{jp}(\psi(\mathcal{U})) = \sigma_{ja}(\mathcal{U})$ . Hence,  $\sigma_a(\mathcal{U}) = \sigma_{ja}(\mathcal{U})$ .  $\square$

In the following theorem, we will prove, under suitable conditions, the stability of the class  $[\mathcal{PQK}]_M$  under the sum of operators.

**Theorem 2.9.** *Let  $\mathcal{U}_k \in [\mathcal{PQK}]_M$  for  $k = 1, 2$ . If  $\mathcal{U}_1$  and  $\mathcal{U}_2$  satisfy the following conditions for some  $P \in \mathbb{C}[z]$ :*

$$\left\{ \begin{array}{l} (\mathcal{U}_1 - \varrho)P(\mathcal{U}_2) = (\mathcal{U}_2 - \varrho)P(\mathcal{U}_1) = 0, \\ P(\mathcal{U}_2)^*(\mathcal{U}_1 - \varrho) = P(\mathcal{U}_1)^*(\mathcal{U}_2 - \varrho) = 0, \\ (\mathcal{U}_2 - \varrho)^*(\mathcal{U}_1 - \varrho) = 0, \\ \mathcal{U}_1\mathcal{U}_2 = \mathcal{U}_2\mathcal{U}_1 = 0. \end{array} \right.$$

*Then  $\mathcal{U}_1 + \mathcal{U}_2 \in [\mathcal{PQK}]_M$ .*

*Proof.* Set  $P(z) = \sum_{0 \leq k \leq n} a_k z^k$ . Since  $\mathcal{U}_1\mathcal{U}_2 = \mathcal{U}_2\mathcal{U}_1 = 0$ , we obtain

$$\begin{aligned} P(\mathcal{U}_1 + \mathcal{U}_2) &= \sum_{0 \leq k \leq n} a_k (\mathcal{U}_1 + \mathcal{U}_2)^k \\ &= \sum_{0 \leq k \leq n} a_k \left( \mathcal{U}_1^k + \binom{k}{1} \mathcal{U}_1^{k-1} \mathcal{U}_2 + \cdots + \binom{k}{k-1} \mathcal{U}_1 \mathcal{U}_2^{k-1} + \mathcal{U}_2^k \right) \\ &= \sum_{0 \leq k \leq n} a_k (\mathcal{U}_1^k + \mathcal{U}_2^k) \\ &= \sum_{0 \leq k \leq n} a_k \mathcal{U}_1^k + \sum_{0 \leq k \leq n} a_k \mathcal{U}_2^k \\ &= P(\mathcal{U}_1) + P(\mathcal{U}_2). \end{aligned}$$

From the hypothesis that  $\mathcal{U}_1$  and  $\mathcal{U}_2$  are in  $[\mathcal{PQK}]_M$ , then both of them satisfy (2.1), and by our hypothesis

$$\begin{aligned} (\mathcal{U}_1 - \varrho)P(\mathcal{U}_2) &= (\mathcal{U}_2 - \varrho)P(\mathcal{U}_1) = 0, \\ P(\mathcal{U}_2)^*(\mathcal{U}_1 - \varrho) &= P(\mathcal{U}_1)^*(\mathcal{U}_2 - \varrho) = 0, \end{aligned}$$

and

$$(\mathcal{U}_2 - \varrho)^*(\mathcal{U}_1 - \varrho) = 0.$$

To show that  $\mathcal{U}_1 + \mathcal{U}_2 \in [\mathcal{PQK}]_M$ , we have

$$\begin{aligned} &P(\mathcal{U}_1 + \mathcal{U}_2)^* \left[ M^2 \left( (\mathcal{U}_1 - \varrho)^* + (\mathcal{U}_2 - \varrho)^* \right) \left( (\mathcal{U}_1 - \varrho) + (\mathcal{U}_2 - \varrho) \right) \right. \\ &\quad \left. - \left( (\mathcal{U}_1 - \varrho) + (\mathcal{U}_2 - \varrho) \right) \left( (\mathcal{U}_1 - \varrho)^* + (\mathcal{U}_2 - \varrho)^* \right) \right] P(\mathcal{U}_1 + \mathcal{U}_2) \\ &= \left( P(\mathcal{U}_1)^* + P(\mathcal{U}_2)^* \right) \left[ M^2 \left( (\mathcal{U}_1 - \varrho)^* + (\mathcal{U}_2 - \varrho)^* \right) \left( (\mathcal{U}_1 - \varrho) + (\mathcal{U}_2 - \varrho) \right) \right. \\ &\quad \left. - \left( (\mathcal{U}_1 - \varrho) + (\mathcal{U}_2 - \varrho) \right) \left( (\mathcal{U}_1 - \varrho)^* + (\mathcal{U}_2 - \varrho)^* \right) \right] \left( P(\mathcal{U}_1) + P(\mathcal{U}_2) \right) \\ &= P(\mathcal{U}_1)^* \left[ M^2 \left( (\mathcal{U}_1 - \varrho)^* + (\mathcal{U}_2 - \varrho)^* \right) \left( (\mathcal{U}_1 - \varrho) + (\mathcal{U}_2 - \varrho) \right) \right. \\ &\quad \left. - \left( (\mathcal{U}_1 - \varrho) + (\mathcal{U}_2 - \varrho) \right) \left( (\mathcal{U}_1 - \varrho)^* + (\mathcal{U}_2 - \varrho)^* \right) \right] P(\mathcal{U}_1) \\ &\quad + P(\mathcal{U}_1)^* \left[ M^2 \left( (\mathcal{U}_1 - \varrho)^* + (\mathcal{U}_2 - \varrho)^* \right) \left( (\mathcal{U}_1 - \varrho) + (\mathcal{U}_2 - \varrho) \right) \right. \\ &\quad \left. - \left( (\mathcal{U}_1 - \varrho) + (\mathcal{U}_2 - \varrho) \right) \left( (\mathcal{U}_1 - \varrho)^* + (\mathcal{U}_2 - \varrho)^* \right) \right] P(\mathcal{U}_2) \\ &\quad + P(\mathcal{U}_2)^* \left[ M^2 \left( (\mathcal{U}_1 - \varrho)^* + (\mathcal{U}_2 - \varrho)^* \right) \left( (\mathcal{U}_1 - \varrho) + (\mathcal{U}_2 - \varrho) \right) \right. \\ &\quad \left. - \left( (\mathcal{U}_1 - \varrho) + (\mathcal{U}_2 - \varrho) \right) \left( (\mathcal{U}_1 - \varrho)^* + (\mathcal{U}_2 - \varrho)^* \right) \right] P(\mathcal{U}_1) \\ &\quad + P(\mathcal{U}_2)^* \left[ M^2 \left( (\mathcal{U}_1 - \varrho)^* + (\mathcal{U}_2 - \varrho)^* \right) \left( (\mathcal{U}_1 - \varrho) + (\mathcal{U}_2 - \varrho) \right) \right. \\ &\quad \left. - \left( (\mathcal{U}_1 - \varrho) + (\mathcal{U}_2 - \varrho) \right) \left( (\mathcal{U}_1 - \varrho)^* + (\mathcal{U}_2 - \varrho)^* \right) \right] P(\mathcal{U}_2) \\ &= P(\mathcal{U}_1)^* \left( M^2(\mathcal{U}_1 - \varrho)^*(\mathcal{U}_1 - \varrho) - (\mathcal{U}_1 - \varrho)(\mathcal{U}_1 - \varrho)^* \right) P(\mathcal{U}_1) + \\ &\quad + P(\mathcal{U}_2)^* \left( M^2(\mathcal{U}_2 - \varrho)^*(\mathcal{U}_2 - \varrho) - (\mathcal{U}_2 - \varrho)(\mathcal{U}_2 - \varrho)^* \right) P(\mathcal{U}_2) \\ &\geq 0. \end{aligned}$$

Therefore,  $\mathcal{U}_1 + \mathcal{U}_2 \in [\mathcal{PQK}]_M$ . □

### 3. Conclusions

In this paper, we have presented a study of new class of operators which considered as an extension of previous work in this field. This study will contribute to further studies in the field of operator theory.

## Author contributions

O. B. Almutairi and S. A. O. A. Mahmoud: Conceptualization, Validation, Formal analysis, Supervision, Writing-review and Editing. All authors contributed equally to the writing of this article. All authors have read and approved the final version of the manuscript for publication.

## Use of AI tools declaration

The authors declare they have not used Artificial Intelligence (AI) tools in the creation of this article.

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## Conflict of interest

The authors declare that they have no conflict of interest.

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